

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DECEMBER 2020 AND 2019

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2020 Audited	December 31, 2019 Audited
ASSETS		
Cash and cash equivalents	18,121,455,576	25,146,589,281
Deposit at Clearing and Guarantee Institution	11,040,220,298	10,392,209,591
Receivable from Clearing and Guarantee Institution	628,002,354,200	112,435,050,800
Receivable from customers less : Allowance for Impairment Losses	1,005,355,906,560	509,627,314,458
Receivable from investment manager	15,039,400,409	15,842,898,922
Marketable securities	899,214,731,813	910,133,924,115
Receivables from reserve repo - net	293,600,705,053	696,345,305,970
Estimate Claims for tax refunds	44,170,982	2,718,365,852
Prepayment	7,236,417,237	4,888,799,833
Accrued income	11,774,053	71,451,446
Other receivables	21,144,831,423	1,426,607,472
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to		
2020 : Rp 45,839,334,391		
2019 : Rp 39,456,229,353	28,927,503,459	32,059,422,210
Right of use assets	29,420,365,410	34,734,336,098
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	4,144,465,736	4,803,660,061
Other assets	3,883,548,739	4,669,467,146
Total Assets	<u>2,966,070,675,948</u>	<u>2,366,178,228,255</u>

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31 DECEMBER 2020 AND 2019

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2020 Audited	December 31, 2019 Audited
LIABILITIES		
Bank loans	114,000,000,000	567,000,000,000
Payable to Clearing and Guarantee Institution	678,887,992,400	134,260,873,900
Payable to customers	720,236,227,496	236,146,665,465
Payables to investment manager	2,894,897,670	4,276,906,195
Accruals	12,031,249,163	7,999,450,245
Taxes payable	24,983,931,133	14,001,361,394
Lease liabilities	30,684,817,425	35,230,878,985
Employment benefits obligations	12,848,993,756	15,579,494,558
Total Liabilities	1,596,568,109,043	1,014,492,630,742
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,329,684,302	7,129,684,302
Unappropriated	1,252,717,726,631	1,240,777,825,705
Other equity components	9,218,733,799	5,818,691,177
	1,345,829,793,806	1,330,289,850,258
Non controlling interests	23,672,773,099	21,395,747,255
Total Equity	1,369,502,566,905	1,351,685,597,513
TOTAL LIABILITIES AND EQUITY	2,966,070,675,948	2,366,178,228,255

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2020 AND 2019

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2020 Audited	December 31, 2019 Audited
REVENUES		
Brokerage commissions	112,966,756,020	78,745,417,886
Income from investment management services	144,002,232,047	182,552,129,652
Interest and dividend income	97,650,362,998	130,390,707,605
Realized gain on trading of marketable securities	341,487,859	4,517,184,764
Unrealized (loss) / gain on trading of marketable securities - net	(23,564,272,930)	7,146,278,619
Underwriting and selling fees	2,889,582,880	2,475,176,662
	334,286,148,874	405,826,895,188
OPERATING EXPENSES		
Employment	89,927,676,977	81,920,647,665
Commissions	46,318,697,699	48,819,621,189
General and administrative	41,691,821,343	47,573,379,156
Rental and building maintenance	9,103,549,284	10,456,893,538
Depreciation of property and equipments	6,850,149,413	6,937,275,115
Depreciation of right of use assets	6,783,420,176	6,512,313,251
Marketing expenses	1,269,384,851	3,314,582,477
	201,944,699,743	205,534,712,391
OPERATING PROFIT	132,341,449,131	132,341,449,131
OTHER INCOME / (EXPENSES)		
Interest income	1,809,316,752	1,154,352,916
(Loss) / gains on sale of property	(18,664,773)	133,661,932
Loss foreign exchange, net	(362,265,773)	(211,544,265)
Interest and financial expenses	(24,116,274,340)	(43,371,287,187)
Other incomes	4,100,421,144	3,461,080,265
Impairment losses, net	(218,278,787)	(928,158,448)
	(18,805,745,777)	(39,761,894,787)
PROFIT BEFORE INCOME TAX	113,535,703,354	160,530,288,010
INCOME TAX EXPENSE		
Current	(28,126,797,130)	(32,574,966,450)
Deferred	298,724,346	550,317,850
	(27,828,072,784)	(32,024,648,600)
PROFIT FOR THE YEAR	85,707,630,570	128,505,639,410

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2020 AND 2019

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2020 Audited	December 31, 2019 Audited
PROFIT FOR THE YEAR	85,707,630,570	128,505,639,410
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Actuarial gain/(loss)	4,525,347,492	(543,410,981)
Related income tax	(957,918,670)	145,062,513
	<u>3,567,428,822</u>	<u>(398,348,468)</u>
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	89,275,059,392	128,107,290,942
Profit attributable to:		
Owners of the parent	83,597,990,926	127,435,247,749
Non-controlling interests	2,109,639,644	1,070,391,661
	<u>85,707,630,570</u>	<u>128,505,639,410</u>
Total comprehensive income attributable to:		
Owners of the parent	86,998,033,548	127,091,469,753
Non-controlling interests	2,277,025,844	1,015,821,189
	<u>89,275,059,392</u>	<u>128,107,290,942</u>
BASIC EARNINGS PER SHARE	116,99	178,34

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2020	31 Desember 2019
	Audit	Audit
Kas dan setara kas	18.121.455.576	25.146.589.281
Deposito pada Lembaga Kliring dan Penjaminan	11.040.220.298	10.392.209.591
Piutang dari Lembaga Kliring dan Penjaminan	628.002.354.200	112.435.050.800
Piutang nasabah dikurangi : Cadangan Kerugian Penurunan Nilai	1.005.355.906.560	509.627.314.458
Piutang kegiatan manajer investasi	15.039.400.409	15.842.898.922
Portofolio efek	899.214.731.813	910.133.924.115
Piutang <i>reverse repo</i> - bersih	293.600.705.053	696.345.305.970
Estimasi tagihan restitusi pajak	44.170.982	2.718.365.852
Beban dibayar dimuka	7.236.417.237	4.888.799.833
Pendapatan yang masih harus diterima	11.774.053	71.451.446
Piutang lain-lain	21.144.831.423	1.426.607.472
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
2020 : Rp 45.839.334.391		
2019 : Rp 39.456.229.353	28.927.503.459	32.059.422.210
Aset hak guna	29.420.365.410	34.734.336.098
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	4.144.465.736	4.803.660.061
Aset lain-lain	3.883.548.739	4.669.467.146
JUMLAH ASET	<u>2.966.070.675.948</u>	<u>2.366.178.228.255</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2020	31 Desember 2019
	Audit	Audit
LIABILITAS		
Utang bank	114.000.000.000	567.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	678.887.992.400	134.260.873.900
Utang nasabah	720.236.227.496	236.143.665.465
Utang kegiatan manajer investasi	2.894.897.670	4.276.906.195
Biaya masih harus dibayar	12.031.249.163	7.999.450.245
Utang pajak	24.983.931.133	14.001.361.394
Liabilitas sewa	30.684.817.425	35.230.878.985
Liabilitas imbalan kerja	12.848.993.756	15.579.494.558
Jumlah Liabilitas	<u>1.596.568.109.043</u>	<u>1.014.492.630.742</u>
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.329.684.302	7.129.684.302
Belum dicadangkan	1.252.717.726.631	1.240.777.825.705
Komponen ekuitas lain	9.218.733.799	5.818.691.177
	<u>1.345.829.793.806</u>	<u>1.330.289.850.258</u>
Kepentingan nonpengendali	23.672.773.099	21.395.747.255
Jumlah Ekuitas	<u>1.369.502.566.905</u>	<u>1.351.685.597.513</u>
JUMLAH LIABILITAS DAN EKUITAS	<u>2.966.070.675.948</u>	<u>2.366.178.228.255</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2020 DAN 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2020	31 Desember 2019
	Audit	Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	112.966.756.020	78.745.417.886
Pendapatan kegiatan manajer investasi	144.002.232.047	182.552.129.652
Pendapatan bunga dan dividen	97.650.362.998	130.390.707.605
Keuntungan atas perdagangan efek yang telah direalisasi	341.487.859	4.517.184.764
(Kerugian) / keuntungan atas perdagangan efek yang belum direalisasi - bersih	(23.564.272.930)	7.146.278.619
Pendapatan kegiatan penjamin emisi dan penjualan efek	2.889.582.880	2.475.176.662
	334.286.148.874	405.826.895.188
BEBAN USAHA		
Kepegawaian	89.927.676.977	81.920.647.665
Komisi	46.318.697.699	48.819.621.189
Umum dan administrasi	41.691.821.343	47.573.379.156
Sewa dan perawatan gedung	9.103.549.284	10.456.893.538
Penyusutan aset tetap	6.850.149.413	6.937.275.115
Penyusutan aset hak guna	6.783.420.176	6.512.313.251
Pemasaran	1.269.384.851	3.314.582.477
	201.944.699.743	205.534.712.391
	132.341.449.131	200.292.182.797
LABA USAHA		
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	1.809.316.752	1.154.352.916
(Kerugian) / keuntungan atas pelepasan aset tetap	(18.664.773)	133.661.932
(Kerugian) selisih kurs, bersih	(362.265.773)	(211.544.265)
Beban bunga dan keuangan	(24.116.274.340)	(43.371.287.187)
Penghasilan usaha lainnya	4.100.421.144	3.461.080.265
Kerugian penurunan nilai, bersih	(218.278.787)	(928.158.448)
	(18.805.745.777)	(39.761.894.787)
	113.535.703.354	160.530.288.010
LABA SEBELUM PAJAK PENGHASILAN		
BEBAN PAJAK PENGHASILAN		
Kini	(28.126.797.130)	(32.574.966.450)
Tangguhan	298.724.346	550.317.850
	(27.828.072.784)	(32.024.648.600)
	85.707.630.570	128.505.639.410
LABA TAHUN BERJALAN		

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2020 DAN 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2020 Audit	31 Desember 2019 Audit
LABA TAHUN BERJALAN	85.707.630.570	128.505.639.410
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Keuntungan / (kerugian) aktuarial	4.525.347.492	(543.410.981)
Pajak penghasilan terkait	(957.918.670)	145.062.513
	<u>3.567.428.822</u>	<u>(398.348.468)</u>
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	89.275.059.392	128.107.290.942
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	83.597.990.926	127.435.247.749
Kepentingan non pengendali	2.109.639.644	1.070.391.661
	<u>85.707.630.570</u>	<u>128.505.639.410</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	86.998.033.548	127.091.469.753
Kepentingan non pengendali	2.277.025.844	1.015.821.189
	<u>89.275.059.392</u>	<u>128.107.290.942</u>
LABA PER SAHAM DASAR	116.99	178.34