

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
**31 MARCH 2022 AND 2021**

(Expressed in Rupiah, unless otherwise stated)

	<b>March 31, 2022</b>	<b>December 31, 2021</b>
	<b>Unaudited</b>	<b>Audited</b>
<b>ASSETS</b>		
Cash and cash equivalents	49,671,971,425	16,144,136,643
Deposit at Clearing and Guarantee Institution	12,045,443,828	11,986,333,140
Receivable from Clearing and Guarantee Institution	317,388,483,000	274,139,683,800
Receivable from customers	704,632,682,282	666,953,303,154
Receivable from investment manager	16,054,383,367	14,884,705,539
Marketable securities	739,466,257,137	705,826,947,230
Receivables from reserve repo - net	308,839,603,625	282,831,571,558
Estimated Claims for tax refunds	44,743,750	44,743,750
Prepayment	4,568,685,676	4,795,630,423
Accrued income	6,509,589	19,416,768
Other receivables	20,146,455,258	20,542,149,498
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to (Mar 2022 : Rp 54,259,471,164) (Des 2021 : Rp 52,579,262,011)	22,897,288,860	24,453,364,678
Right Of Use Assets, net of accumulated depreciation amounted to (Mar 2022 : Rp 32,150,883,696) (Des 2021 : Rp 30,534,202,019)	21,674,227,602	23,290,909,279
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	4,296,856,267	4,386,545,828
Other assets	3,610,788,190	3,608,828,189
<b>TOTAL ASSETS</b>	<b>2,226,227,204,856</b>	<b>2,054,791,094,477</b>



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	March 31, 2022 Unaudited	December 31, 2021 Audited
<b>LIABILITIES</b>		
Bank loans	-	-
Payable to Clearing and Guarantee Institution	311,784,077,800	253,499,447,000
Payable to customers	316,487,323,507	273,317,220,312
Payables to investment manager	1,591,274,222	1,681,039,530
Accruals	12,295,657,868	8,445,020,773
Taxes payable	27,577,599,565	23,652,378,687
Lease Liabilities	24,103,608,003	25,618,321,353
Employment benefits obligations	11,559,824,059	12,427,121,559
<b>TOTAL LIABILITIES</b>	<b>705,399,365,024</b>	<b>598,640,549,214</b>
<b>EQUITY</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,529,684,302	7,529,684,302
Unappropriated	1,395,333,218,540	1,332,728,628,877
Other equity components	9,721,265,659	9,721,265,659
	<b>1,489,147,817,575</b>	<b>1,426,543,227,912</b>
Non-controlling interests	31,680,022,257	29,607,317,351
<b>Total Equity</b>	<b>1,520,827,839,832</b>	<b>1,456,150,545,263</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>2,226,227,204,856</b>	<b>2,054,791,094,477</b>

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS  
AND OTHER COMPREHENSIVE INCOME  
FOR THE YEAR ENDED 31 MARCH 2022 AND 2021**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2022 Unaudited	March 31, 2021 Unaudited
<b>REVENUES</b>		
Brokerage commissions	32,681,932,166	56,558,300,234
Income from investment manager services	39,132,451,609	41,419,329,518
Interest and dividend income	27,540,424,418	25,696,613,549
Realized gain / (loss) on trading of marketable securities	30,092,919	5,830,485,935
Unrealized (loss) / gain on trading of marketable securities - net	24,519,479,184	(24,428,647,189)
Underwriting and selling fees	6,578,125	388,319,428
	<b>123,910,958,421</b>	<b>105,464,401,475</b>
<b>OPERATING EXPENSES</b>		
Employment	22,382,451,002	31,732,226,147
Commissions	12,106,743,958	15,014,306,189
General and administrative	8,533,186,374	7,740,353,178
Rental and building maintenance	2,357,920,579	2,136,034,089
Depreciation of property and equipments	1,681,722,259	1,791,579,222
Depreciation of right of use assets	1,616,981,677	1,615,331,810
Marketing	182,630,278	214,149,425
	<b>48,861,335,127</b>	<b>60,243,980,060</b>
	<b>75,049,623,294</b>	<b>45,220,421,415</b>
<b>OPERATING PROFIT / (LOSS)</b>		
<b>OTHER INCOME / (EXPENSES)</b>		
Interest income	132,495,012	393,318,300
Gain / (loss) on sale of property and equipments	(10,591,744)	3,863,638
Gain / (loss) foreign exchange, net	13,721,230	89,749,686
Interest and financial expensens	(512,554,807)	(1,993,497,514)
Other incomes	1,261,482,808	1,653,532,538
Recoveries (losses), net	(308,715,463)	1,695,540,205
	<b>575,837,036</b>	<b>1,842,506,853</b>
	<b>75,625,460,330</b>	<b>47,062,928,268</b>
<b>PROFIT / (LOSS) BEFORE INCOME TAX</b>		
<b>INCOME TAX EXPENSE</b>		
Current	(10,858,476,200)	(12,648,238,720)
Deferred	(89,689,561)	(252,838,697)
	<b>(10,948,165,761)</b>	<b>(12,901,077,417)</b>
	<b>64,677,294,569</b>	<b>34,161,850,851</b>
<b>PROFIT FOR THE YEAR</b>		

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CONSOLIDATED STATEMENTS OF PROFIT OR LOSS  
AND OTHER COMPREHENSIVE INCOME  
FOR THE YEAR ENDED 31 MARCH 2022 AND 2021**

(Expressed in Rupiah, unless otherwise stated)

	<b>March 31, 2022</b> <b>Unaudited</b>	<b>March 31, 2021</b> <b>Unaudited</b>
<b>PROFIT FOR THE YEAR</b>	64,677,294,569	34,161,850,851
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Actuarial gain	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
<b>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</b>	<b><u>0</u></b>	<b><u>0</u></b>
<b>Profit / (loss) attributable to:</b>		
Owners of the parent	62,604,589,663	32,859,426,153
Non controlling interests	2,072,704,906	1,302,424,698
	<b><u>64,677,294,569</u></b>	<b><u>34,161,850,851</u></b>
<b>Total comprehensive income / (loss) attributable to:</b>		
Owners of the parent	62,604,589,663	32,859,426,153
Non controlling interests	2,072,704,906	1,302,424,698
	<b><u>64,677,294,569</u></b>	<b><u>34,161,850,851</u></b>
<b>BASIC EARNINGS PER SHARE</b>	<b><u>87.61</u></b>	<b><u>45.98</u></b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA**  
**LAPORAN POSISI KEUANGAN KONSOLIDASIAN**  
**31 MARET 2022 DAN 2021**

(Dinyatakan dalam Rupiah. kecuali dinyatakan lain)

	<b>31 Maret 2022</b> <b>Tidak Audit</b>	<b>31 Desember 2021</b> <b>Audit</b>
<b>ASET</b>		
Kas dan setara kas	49.671.971.425	16.114.136.643
Deposito pada Lembaga Kliring dan Penjaminan	12.045.443.828	11.986.333.140
Piutang dari Lembaga Kliring dan Penjaminan	317.388.483.000	274.139.683.800
Piutang nasabah	704.632.682.282	666.953.303.154
Piutang kegiatan manajer investasi	16.054.383.367	14.884.705.539
Portofolio efek	739.466.257.137	705.826.947.230
Piutang <i>reverse repo</i> - bersih	308.839.603.625	282.831.571.558
Estimasi tagihan restitusi pajak	44.743.750	44.743.750
Beban dibayar dimuka	4.568.685.676	4.795.630.423
Pendapatan yang masih harus diterima	6.509.589	19.416.768
Piutang lain-lain	20.146.455.258	20.542.149.498
Penyertaan saham	495.000.000	495.000.000
Aset tetap		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	22.897.288.860	24.453.364.678
(Mar 2022 : Rp 54.259.471.164)		
(Des 2021 : Rp 52.579.262.011)		
Aset hak guna		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	21.674.227.602	23.290.909.279
(Mar 2022 : Rp 32.150.883.696)		
(Des 2021 : Rp 30.534.202.019)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tanguhan	4.296.856.267	4.386.545.828
Aset lain-lain	3.610.788.190	3.608.828.189
<b>JUMLAH ASET</b>	<b>2.226.227.204.856</b>	<b>2.054.761.094.477</b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA**  
**LAPORAN POSISI KEUANGAN KONSOLIDASIAN**  
**31 MARET 2022 DAN 2021**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	<b>31 Maret 2022</b> <b>Tidak Audit</b>	<b>31 Desember 2021</b> <b>Audit</b>
<b>LIABILITAS</b>		
Utang bank	-	-
Utang pada Lembaga Kliring dan Penjaminan	311.784.077.800	253.499.447.000
Utang nasabah	316.487.323.507	273.317.220.312
Utang kegiatan manajer investasi	1.591.274.222	1.681.039.530
Biaya masih harus dibayar	12.295.657.868	8.445.020.773
Utang pajak	27.577.599.565	23.652.378.687
Liabilitas sewa	24.103.608.003	25.618.321.353
Liabilitas imbalan kerja	11.559.824.059	12.427.121.559
<b>JUMLAH LIABILITAS</b>	<b>705.399.365.024</b>	<b>598.640.549.214</b>
<b>EKUITAS</b>		
<b>Ekuitas yang diatribusikan kepada pemilik entitas induk</b>		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.529.684.302	7.529.684.302
Belum dicadangkan	1.395.333.218.540	1.332.728.628.877
Komponen ekuitas lain	9.721.265.659	9.721.265.659
	<b>1.489.147.817.575</b>	<b>1.426.543.227.912</b>
Kepentingan nonpengendali	31.680.022.257	29.607.317.351
<b>JUMLAH EKUITAS</b>	<b>1.520.827.839.832</b>	<b>1.456.150.545.263</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>	<b>2.226.227.204.856</b>	<b>2.054.791.094.477</b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA**  
**LAPORAN LABA RUGI DAN PENGHASILAN**  
**KOMPREHENSIF LAIN KONSOLIDASIAN**  
**UNTUK TAHUN YANG BERAKHIR 31 MARET 2022 DAN 2021**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	<b>31 Maret 2022</b>	<b>31 Maret 2021</b>
	<b>Tidak Audit</b>	<b>Tidak Audit</b>
<b>PENDAPATAN USAHA</b>		
Komisi dari transaksi perantara perdagangan efek	32.681.932.166	56.558.300.234
Pendapatan kegiatan manajer investasi	39.132.451.609	41.419.329.518
Pendapatan bunga dan dividen	27.540.424.418	25.696.613.549
(Kerugian) / keuntungan atas perdagangan efek yang telah direalisasi	30.092.919	5.830.485.935
Keuntungan / (kerugian) atas perdagangan efek yang belum direalisasi - bersih	24.519.479.184	(24.428.647.189)
Pendapatan kegiatan penjamin emisi dan penjualan efek	6.578.125	388.319.428
	<b>123.910.958.421</b>	<b>105.464.401.475</b>
<b>BEBAN USAHA</b>		
Kepegawaian	22.382.451.002	31.732.226.147
Komisi	12.106.742.958	15.014.306.189
Umum dan administrasi	8.533.186.374	7.740.353.178
Sewa dan perawatan gedung	2.357.920.579	2.136.034.089
Penyusutan aset tetap	1.681.722.259	1.791.579.222
Penyusutan aset hak guna	1.616.681.677	1.615.331.810
Pemasaran	182.630.278	214.149.425
	<b>48.861.335.127</b>	<b>60.243.980.060</b>
	<b>75.049.623.294</b>	<b>45.220.421.415</b>
<b>LABA / (RUGI) USAHA</b>		
<b>PENGHASILAN / (BEBAN) LAIN-LAIN</b>		
Pendapatan bunga	132.495.012	393.318.300
Keuntungan / (kerugian) atas pelepasan aset tetap	(10.591.744)	3.863.638
Keuntungan / (kerugian) selisih kurs, bersih	13.721.230	89.749.686
Beban bunga dan keuangan	(512.554.807)	(1.993.497.514)
Penghasilan usaha lainnya	1.261.482.808	1.653.532.538
Pemulihan (kerugian) penurunan nilai, bersih	(308.715.463)	1.695.540.205
	<b>575.837.036</b>	<b>1.842.506.853</b>
	<b>75.625.460.330</b>	<b>47.062.928.268</b>
<b>LABA / (RUGI) SEBELUM PAJAK PENGHASILAN</b>		
<b>BEBAN PAJAK PENGHASILAN</b>		
Kini	(10.858.476.200)	(12.648.238.720)
Tangguhan	(89.689.561)	(252.838.697)
	<b>(10.948.165.761)</b>	<b>(12.901.077.417)</b>
	<b>64.677.294.569</b>	<b>34.161.850.851</b>
<b>LABA / (RUGI) PERIODE BERJALAN</b>		

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA**  
**LAPORAN LABA RUGI DAN PENGHASILAN**  
**KOMPREHENSIF LAIN KONSOLIDASIAN**  
**UNTUK TAHUN YANG BERAKHIR 31 MARET 2022 DAN 2021**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	<b>31 Maret 2022</b>	<b>31 Maret 2021</b>
	<b>Tidak Audit</b>	<b>Tidak Audit</b>
<b>LABA / (RUGI) PERIODE BERJALAN</b>	64.677.294.569	34.161.850.851
<b>Penghasilan komprehensif lain</b>		
Pos-pos yang tidak akan direklasifikasi ke laba rugi:		
Keuntungan aktuarial	-	-
Pajak penghasilan terkait	-	-
	-	-
	<u>64.677.294.569</u>	<u>34.161.850.851</u>
<b>JUMLAH LABA / (RUGI) KOMPREHENSIF PERIODE BERJALAN</b>	<b><u>64.677.294.569</u></b>	<b><u>34.161.850.851</u></b>
<b>Laba / (rugi) yang dapat diatribusikan kepada:</b>		
Pemilik entitas induk	62.604.589.663	32.859.426.153
Kepentingan non pengendali	2.072.704.906	1.302.424.698
	<u>64.677.294.569</u>	<u>34.161.850.851</u>
<b>Jumlah laba / (rugi) komprehensif yang dapat diatribusikan kepada:</b>		
Pemilik entitas induk	62.604.589.663	32.859.426.153
Kepentingan non pengendali	2.072.704.906	1.302.424.698
	<u>64.677.294.569</u>	<u>34.161.850.851</u>
<b>LABA PER SAHAM DASAR</b>	<b><u>87,61</u></b>	<b><u>45,98</u></b>