

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2021 AND 2020

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2021	December 31, 2020
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	75,687,215,626	18,121,455,576
Deposit at Clearing and Guarantee Institution	11,755,533,711	11,040,220,298
Receivable from Clearing and Guarantee Institution	435,144,891,200	628,002,354,200
Receivable from customers	717,931,112,517	1,005,355,906,560
Receivable from investment manager	15,900,701,302	15,039,400,409
Marketable securities	794,848,370,946	899,214,731,813
Receivables from reserve repo - net	301,303,854,266	293,600,705,053
Estimated Claims for tax refunds	44,743,750	44,170,982
Prepayment	7,039,850,565	7,236,417,237
Accrued income	9,705,105	11,774,053
Other receivables	20,727,297,711	21,144,831,423
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to (Mar 2021 : Rp 47,517,673,413) (Des 2020 : Rp 45,839,334,391)	28,752,374,873	28,927,503,459
Right Of Use Assets, net of accumulated depreciation amounted to (Mar 2021 : Rp 25,672,908,638) (Des 2020 : Rp 24,057,576,828)	27,841,778,477	29,420,365,410
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	3,891,627,038	4,144,465,736
Other assets	3,923,732,970	3,883,548,739
TOTAL ASSETS	2,445,685,615,057	2,966,070,675,948

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CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2021 AND 2020

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2021	December 31, 2020
	Unaudited	Audited
LIABILITIES		
Bank loans	-	114,000,000,000
Payable to Clearing and Guarantee Institution	487,588,808,600	678,887,992,400
Payable to customers	473,057,928,805	720,236,227,496
Payables to investment manager	1,478,334,832	2,894,897,670
Accruals	7,792,963,627	12,031,249,163
Taxes payable	29,915,349,262	24,983,931,133
Lease Liabilities	29,361,468,419	30,684,817,425
Employment benefits obligations	12,826,343,756	12,848,993,756
TOTAL LIABILITIES	1,042,021,197,301	1,596,568,109,043
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,329,684,302	7,329,684,302
Unappropriated	1,285,577,152,784	1,252,717,726,631
Other equity components	9,218,733,799	9,218,733,799
	1,378,689,219,959	1,345,829,793,806
Non-controlling interests	24,975,197,797	23,672,773,099
Total Equity	1,403,664,417,756	1,369,502,566,905
TOTAL LIABILITIES AND EQUITY	2,445,685,615,057	2,966,070,675,948

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 MARCH 2021 AND 2020**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2021 Unaudited	March 31, 2020 Unaudited
REVENUES		
Brokerage commissions	56,558,300,234	19,911,455,776
Income from investment manager services	41,419,329,518	38,806,862,531
Interest and dividend income	25,696,613,549	36,695,691,124
Realized gain on trading of marketable securities	5,830,485,935	(1,764,661,136)
Unrealized (loss) / gain on trading of marketable securities - net	(24,428,647,189)	(255,693,561,016)
Underwriting and selling fees	388,319,428	110,352,680
	105,464,401,475	(161,933,860,041)
OPERATING EXPENSES		
Employment	31,732,226,147	18,248,329,267
Commissions	15,924,306,189	10,418,444,654
General and administrative	6,830,353,178	7,774,736,431
Rental and building maintenance	2,136,034,089	2,200,492,681
Depreciation of property and equipments	1,791,579,222	1,669,970,299
Depreciation of right of use assets	1,615,331,810	2,131,156,795
Marketing	214,149,425	757,963,824
	60,243,980,060	43,201,093,951
	45,220,421,415	205,134,953,992
OPERATING PROFIT / (LOSS)		
OTHER INCOME / (EXPENSES)		
Interest income	393,918,300	515,556,156
Gains on sale of property and equipments	3,863,638	681,818
Gains foreign exchange, net	89,749,686	368,776,597
Interest and financial expensens	(1,993,497,514)	(10,674,455,185)
Other incomes	1,653,532,538	970,043,714
Recovery of Impairment losses,net	1,695,540,205	277,211,514
	1,842,506,853	(8,542,185,386)
	47,062,928,268	(213,677,139,378)
PROFIT / (LOSS) BEFORE INCOME TAX		
INCOME TAX EXPENSE		
Current	(12,648,238,720)	(8,603,688,240)
Deferred	(252,838,697)	262,986
	(12,901,077,417)	(8,603,425,254)
	34,161,850,851	(222,280,564,632)
PROFIT / (LOSS) FOR THE PERIOD ENDED		

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 MARCH 2021 AND 2020**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2021	March 31, 2020
	Unaudited	Unaudited
PROFIT FOR THE YEAR	34,161,850,851	(222,280,564,632)
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Actuarial gain / (loss)	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME / (LOSS) FOR THE PERIOD ENDED	<u>34,161,850,851</u>	<u>(222,280,564,632)</u>
Profit / (loss) attributable to:		
Owners of the parent	32,859,426,153	(218,018,292,903)
Non controlling interests	1,302,424,698	(4,262,271,729)
	<u>34,161,850,851</u>	<u>(222,280,564,632)</u>
Total comprehensive income / (loss) attributable to:		
Owners of the parent	32,859,426,153	(218,018,292,903)
Non controlling interests	1,302,424,698	(4,262,271,729)
	<u>34,161,850,851</u>	<u>(222,280,564,632)</u>
BASIC EARNINGS / (LOSS) PER SHARE	<u>45.98</u>	<u>(305.90)</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2021 DAN 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2021	31 Desember 2020
	Tidak Audit	Audit
ASET		
Kas dan setara kas	75.687.215.626	18.121.455.576
Deposito pada Lembaga Kliring dan Penjaminan	11.755.533.711	11.040.220.298
Piutang dari Lembaga Kliring dan Penjaminan	435.144.891.200	628.002.354.200
Piutang nasabah	717.931.112.517	1.005.355.906.560
Piutang kegiatan manajer investasi	15.900.701.302	15.039.400.409
Portofolio efek	794.848.370.946	899.214.731.813
Piutang <i>reverse repo</i> - bersih	301.303.854.266	293.600.705.053
Estimasi tagihan restitusi pajak	44.743.750	44.170.982
Beban dibayar dimuka	7.039.850.565	7.236.417.237
Pendapatan yang masih harus diterima	9.705.105	11.774.053
Piutang lain-lain	20.727.297.711	21.144.831.423
Penyertaan saham	495.000.000	495.000.000
Aset tetap		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	28.752.374.873	28.927.503.459
(Mar 2021 : Rp 47.517.673.413)		
(Des 2020 : Rp 45.839.334.391)		
Aset hak guna		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	27.841.778.477	29.420.365.410
(Mar 2021 : Rp 25.672.908.638)		
(Des 2020 : Rp 24.057.576.828)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tanguhan	3.891.627.038	4.144.465.736
Aset lain-lain	3.923.732.970	3.883.548.739
JUMLAH ASET	<u>2.445.685.615.057</u>	<u>2.966.070.675.948</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2021 DAN 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2021	31 Desember 2020
	Tidak Audit	Audit
LIABILITAS		
Utang bank	-	114.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	487.588.808.600	678.887.992.400
Utang nasabah	473.057.928.805	720.236.227.496
Utang kegiatan manajer investasi	1.478.334.832	2.894.897.670
Biaya masih harus dibayar	7.792.963.627	12.031.249.163
Utang pajak	29.915.349.262	24.983.931.133
Liabilitas sewa	29.361.468.419	30.684.817.425
Liabilitas imbalan kerja	12.826.343.756	12.848.993.756
JUMLAH LIABILITAS	1.042.021.197.301	1.596.568.109.043
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.329.684.302	7.329.684.302
Belum dicadangkan	1.285.577.152.784	1.252.717.726.631
Komponen ekuitas lain	9.218.733.799	9.218.733.799
	1.378.689.219.959	1.345.829.793.806
Kepentingan nonpengendali	24.975.179.797	23.672.773.099
JUMLAH EKUITAS	1.403.664.399.756	1.369.502.566.905
JUMLAH LIABILITAS DAN EKUITAS	2.445.685.597.057	2.966.070.675.948

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 MARET 2021 DAN 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2021	31 Maret 2020
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	56.558.300.234	19.911.455.776
Pendapatan kegiatan manajer investasi	41.419.329.518	38.806.862.531
Pendapatan bunga dan dividen	25.696.613.549	36.695.691.124
Keuntungan atas perdagangan efek yang telah direalisasi	5.830.485.935	(1.764.661.136)
(Kerugian) / keuntungan atas perdagangan efek yang belum direalisasi - bersih	(24.428.647.189)	(255.693.561.016)
Pendapatan kegiatan penjamin emisi dan penjualan efek	388.319.428	110.352.680
	105.464.401.475	(161.933.860.041)
BEBAN USAHA		
Kepegawaian	31.732.226.147	18.248.329.267
Komisi	15.924.306.189	10.418.444.654
Umum dan administrasi	6.830.353.178	7.774.736.431
Sewa dan perawatan gedung	2.136.034.089	2.200.492.681
Penyusutan aset tetap	1.791.579.222	1.669.970.299
Penyusutan aset hak guna	1.615.331.810	2.131.156.795
Pemasaran	214.149.425	757.963.824
	60.243.980.060	43.201.093.951
	45.220.421.415	(205.134.953.992)
LABA / (RUGI) USAHA		
PENGHASILAN / (BEBAN) LAIN-LAIN		
Pendapatan bunga	393.318.300	515.556.156
Keuntungan atas pelepasan aset tetap	3.863.638	681.818
Keuntungan selisih kurs, bersih	89.749.686	368.776.597
Beban bunga dan keuangan	(1.993.497.514)	(10.674.455.185)
Penghasilan usaha lainnya	1.653.532.538	970.043.714
Pemulihan atas cadangan kerugian penurunan nilai	1.695.540.205	277.211.514
	1.842.506.853	(8.542.185.386)
	47.062.928.268	(213.677.139.378)
LABA / (RUGI) SEBELUM PAJAK PENGHASILAN		
BEBAN PAJAK PENGHASILAN		
Kini	(12.648.238.720)	(8.603.688.240)
Tangguhan	(252.838.697)	262.986
	(12.901.077.417)	(8.603.425.254)
	34.161.850.851	(222.280.564.632)
LABA / (RUGI) PERIODE BERJALAN		

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LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 MARET 2021 DAN 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2021	31 Maret 2020
	Tidak Audit	Tidak Audit
LABA / (RUGI) PERIODE BERJALAN	34.161.850.851	(222.280.564.632)
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi:		
Keuntungan / (kerugian) aktuarial	-	-
Pajak penghasilan terkait	-	-
	-	-
	<u>34.161.850.851</u>	<u>(222.280.564.632)</u>
JUMLAH LABA / (RUGI) KOMPREHENSIF PERIODE BERJALAN	<u>34.161.850.851</u>	<u>(222.280.564.632)</u>
Laba / (rugi) yang dapat diatribusikan kepada:		
Pemilik entitas induk	32.859.426.153	(218.018.292.903)
Kepentingan non pengendali	1.302.424.698	(4.262.271.729)
	<u>34.161.850.851</u>	<u>(222.280.564.632)</u>
Jumlah laba / (rugi) komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	32.859.426.153	(218.018.292.903)
Kepentingan non pengendali	1.302.424.698	(4.262.271.729)
	<u>34.161.850.851</u>	<u>(222.280.564.632)</u>
LABA / (RUGI) PER SAHAM DASAR	<u>45,98</u>	<u>(305,90)</u>