

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2020

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2020	December 31, 2019
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	42,648,509,655	25,146,589,281
Deposit at Clearing and Guarantee Institution	10,678,240,418	10,392,209,591
Receivable from Clearing and Guarantee Institution	204,739,929,100	112,435,050,800
Receivable from customers	248,607,584,344	509,627,314,458
Receivable from investment manager	13,227,395,582	15,842,898,922
Marketable securities	656,548,565,162	910,133,924,115
Receivables from reserve repo - net	549,378,170,759	696,345,305,970
Prepaid Expenses	4,837,451,623	4,515,594,833
Estimated Claims for tax refunds	2,784,154,134	2,718,365,852
Accrued income	83,081,249	71,451,446
Other receivables	1,113,034,563	1,426,607,472
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to (Mar 2020 : Rp 41,103,424,651) (Des 2019 : Rp 39,456,229,353)	30,873,373,988	32,059,422,210
Right Of Use Assets, net of accumulated depreciation amounted to (Mar 2020 : Rp 12,283,433,934) (Des 2019 : Rp 10,152,277,139)	26,767,761,182	28,898,917,977
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	4,781,282,728	4,781,019,742
Other assets	4,909,531,496	4,669,467,146
TOTAL ASSETS	1,802,860,890,983	2,359,946,964,815

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CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2020

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2020	December 31, 2019
	Unaudited	Audited
LIABILITIES		
Bank loans	105,000,000,000	567,000,000,000
Payable to Clearing and Guarantee Institution	197,311,154,800	134,260,873,900
Payable to customers	313,301,358,963	236,143,665,465
Payables to investment manager	2,124,012,332	4,276,906,195
Accruals	5,652,364,077	7,999,450,245
Taxes payable	7,790,262,633	14,001,361,394
Lease Liabilities	28,422,768,824	30,679,273,630
Employment benefits obligations	15,533,594,558	15,579,494,558
TOTAL LIABILITIES	675,135,516,187	1,009,941,025,387
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,129,684,302	7,129,684,302
Unappropriated	1,021,143,188,729	1,239,161,481,632
Other equity components	5,818,691,177	5,818,691,177
Equity attributable to the owners of the parent	1,349,267,892,614	1,328,673,506,185
Non-controlling interests	17,070,161,514	21,332,433,243
Total Equity	1,127,725,374,796	1,350,005,939,428
TOTAL LIABILITIES AND EQUITY	1,802,860,890,983	2,359,946,964,815

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 MARCH 2020**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2020 Unaudited	March 31, 2019 Unaudited
REVENUES		
Brokerage commissions	19,911,455,776	21,477,778,673
Income from investment manager services	38,806,862,531	45,979,606,866
Interest and dividend income	36,695,691,124	29,312,366,249
Realized (loss) / gain on trading of marketable securities - net	(1,764,661,136)	2,373,523,674
Unrealized (loss) / gain on trading of marketable securities - net	(255,693,561,016)	73,647,276,222
Underwriting and selling fees	110,352,680	238,000
Total Revenues	161,933,860,041	172,790,789,684
OPERATING EXPENSES		
Employment	18,248,329,267	14,952,612,523
Commissions	10,418,444,654	12,055,044,836
General and administrative	7,774,736,431	7,367,263,542
Rental and building maintenance	2,200,492,681	4,083,208,464
Depreciation of property and equipments	1,669,970,299	1,731,164,074
Depreciation of right of use assets	2,131,156,795	1,199,056,265
Marketing	757,963,824	1,401,218,884
Total Operating Expenses	43,201,093,951	42,789,568,588
OPERATING PROFIT	(205,134,953,992)	130,001,221,096
OTHER INCOME / (EXPENSES)		
Interest income	515,556,156	335,603,184
Gains on sale of property and equipments	681,818	-
Gains on foreign exchange, net	368,776,597	(150,644,247)
Interest and financial expensens	(10,676,455,185)	(9,677,664,758)
Other incomes	1,247,255,228	1,259,918,520
Impairment losses,net	-	(230,554,220)
Other Expenses - Net	(8,542,185,386)	(8,463,341,521)
(LOSS)/PROFIT BEFORE INCOME TAX	(213,677,139,378)	121,537,879,575
INCOME TAX EXPENSE		
Current	(8,603,688,240)	(10,019,311,950)
Deferred	262,986	45,378,215
Income Tax Expenses - Net	8,603,425,254	(9,973,933,735)
(LOSS)/PROFIT FOR THE PERIOD ENDED	222,280,564,632	111,563,945,840

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 MARCH 2020**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2020	March 31, 2019
	Unaudited	Unaudited
(LOSS)/PROFIT FOR THE PERIOD ENDED	(222,280,564,632)	111,563,945,840
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits obligations	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ENDED	<u>(888,280,564,632)</u>	<u>111,563,945,840</u>
(Loss)/profit attributable to:		
Owners of the parent	(218,018,292,903)	109,649,437,784
Non-controlling interests	(4,262,271,729)	1,914,508,056
	<u>(222,280,564,632)</u>	<u>111,563,945,840</u>
Total comprehensive(loss)/ income attributable to:		
Owners of the parent	(218,018,292,903)	109,649,437,784
Non-controlling interests	(4,262,271,729)	1,914,508,056
	<u>(222,280,564,632)</u>	<u>111,563,945,840</u>
BASIC EARNINGS PER SHARE	<u>(305.90)</u>	<u>153.44</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2020 Tidak Audit	31 Desember 2019 Audit
ASET		
Kas dan setara kas	42.648.509.655	25.146.589.281
Deposito pada Lembaga Kliring dan Penjaminan	10.678.240.418	10.392.209.591
Piutang dari Lembaga Kliring dan Penjaminan	204.739.929.100	112.435.050.800
Piutang nasabah	248.607.584.344	509.627.314.458
Piutang kegiatan manajer investasi	13.227.395.582	15.842.898.922
Portofolio efek	656.548.565.162	910.133.924.115
Piutang <i>reverse repo</i> - bersih	549.378.170.759	696.345.305.970
Biaya dibayar dimuka	4.837.451.623	4.515.594.833
Taksiran tagihan restitusi pajak	2.784.154.134	2.718.365.852
Pendapatan yang masih harus diterima	83.081.249	71.451.446
Piutang lain-lain	1.113.034.563	1.426.607.472
Penyertaan saham	495.000.000	495.000.000
Aset tetap		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	30.873.373.988	32.059.422.210
(Mar 2020 : Rp 41.103.424.651)		
(Des 2019 : Rp 39.456.229.353)		
Aset hak guna		
setelah dikurangi akumulasi penyusutan masing-masing sebesar:	26.767.761.182	28.898.917.977
(Mar 2020 : Rp 12.283.433.934)		
(Des 2019 : Rp 10.152.277.139)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tanguhan	4.781.282.728	4.781.019.742
Aset lain-lain	4.909.531.496	4.669.467.146
JUMLAH ASET	1.802.860.890.983	2.359.946.964.815

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2020 Tidak Audit	31 Desember 2019 Audit
LIABILITAS		
Utang bank	105.000.000.000	567.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	197.311.154.800	134.260.873.900
Utang nasabah	313.301.358.963	236.143.665.465
Utang kegiatan manajer investasi	2.124.012.332	4.276.906.195
Biaya masih harus dibayar	5.652.364.077	7.999.450.245
Utang pajak	7.790.262.633	14.001.361.394
Liabilitas sewa	28.422.768.824	30.679.273.630
Liabilitas imbalan kerja	15.533.594.558	15.579.494.558
JUMLAH LIABILITAS	675.135.516.187	1.009.941.025.387
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.129.684.302	7.129.684.302
Belum dicadangkan	1.021.143.188.729	1.239.161.481.632
Komponen ekuitas lain	5.818.691.177	5.818.691.177
Ekuitas yang diatribusikan kepada pemilik entitas induk	1.110.655.213.282	1.328.673.506.185
Kepentingan nonpengendali	17.070.161.514	21.332.433.243
JUMLAH EKUITAS	1.127.725.374.796	1.350.005.939.428
JUMLAH LIABILITAS DAN EKUITAS	1.802.860.890.983	2.359.946.964.815

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2020	31 Maret 2019
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	19.911.455.776	21.477.778.673
Pendapatan kegiatan manajer investasi	38.806.862.531	45.979.606.866
Pendapatan bunga dan dividen	36.695.691.124	29.312.366.249
(Kerugian)/keuntungan atas perdagangan efek yang telah direalisasi	(1.764.661.136)	2.373.523.674
(Kerugian)/keuntungan atas perdagangan efek yang belum direalisasi - bersih	(255.693.561.016)	73.647.276.222
Pendapatan kegiatan penjamin emisi dan penjualan efek	110.352.680	238.000
Total Pendapatan Usaha	(161.933.860.041)	172.790.789.684
BEBAN USAHA		
Kepegawaian	18.248.329.267	14.952.612.523
Komisi	10.418.444.654	12.055.044.836
Umum dan administrasi	7.774.736.431	7.367.263.542
Sewa dan perawatan gedung	2.200.492.681	4.083.208.464
Penyusutan aset tetap	1.669.970.299	1.731.164.074
Penyusutan aset hak guna	2.131.156.795	1.199.056.265
Pemasaran	757.963.824	1.401.218.884
Total Beban Usaha	43.201.093.951	42.789.568.588
(RUGI)/LABA USAHA	(205.134.953.992)	130.001.221.096
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	515.556.156	335.603.184
Keuntungan atas pelepasan aset tetap	681.818	-
(Kerugian)/keuntungan selisih kurs, bersih	368.776.597	(150.644.247)
Beban bunga dan keuangan	(10.674.455.185)	(9.677.664.758)
Pendapatan usaha lainnya	1.247.255.228	1.259.918.520
Kerugian penurunan nilai, bersih	-	(230.554.220)
Total Penghasilan/(Beban) Lain-Lain	(8.542.185.386)	(8.463.341.521)
(RUGI)/ LABA SEBELUM PAJAK PENGHASILAN	(213.677.139.378)	121.537.879.575
BEBAN PAJAK PENGHASILAN		
Kini	(8.603.688.240)	(10.019.311.950)
Tangguhan	262.986	45.378.215
Beban Pajak Penghasilan	(8.603.425.254)	(9.973.933.735)
(RUGI)/LABA PERIODE BERJALAN	(222.280.564.632)	111.563.945.840

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2020

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2020	31 Maret 2019
	Tidak Audit	Tidak Audit
(RUGI)/LABA PERIODE BERJALAN	(222.280.564.632)	111.563.945.840
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengkuran kembali atas kewajiban imbalan pasca kerja	-	-
Keuntungan revaluasi aset tetap	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
	<u>(222.280.564.632)</u>	<u>111.563.945.840</u>
JUMLAH LABA KOMPREHENSIF PERIODE BERJALAN	(222.280.564.632)	111.563.945.840
(Rugi)/laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	(218.018.292.903)	109.649.437.784
Kepentingan nonpengendali	(4.262.271.729)	1.914.508.056
	<u>(222.280.564.632)</u>	<u>111.563.945.840</u>
Jumlah (rugi)/laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	(218.018.292.903)	109.649.437.784
Kepentingan nonpengendali	(4.262.271.729)	1.914.508.056
	<u>(222.280.564.632)</u>	<u>111.563.945.840</u>
(RUGI)/LABA PER SAHAM DASAR	(305,90)	153,44