



PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2019

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2019	December 31, 2018
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	6,671,443,715	10,371,908,412
Deposit at Clearing and Guarantee Institution	10,093,565,065	9,893,027,841
Receivable from Clearing and Guarantee Institution	335,143,686,600	163,129,670,600
Receivable from customers	557,116,723,523	671,269,628,383
Receivable from investment manager	16,253,012,937	17,049,810,236
Marketable securities	985,091,752,332	918,864,123,286
Receivables from reserve repo - net	412,762,524,613	410,936,835,700
Claims for tax refunds	7,977,319,270	8,865,087,466
Prepayments	5,440,327,585	4,289,998,744
Accrued income	37,391,891	31,204,272
Other receivables	900,480,742	999,903,158
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to (Mar 2019 : Rp 34,622,511,160) (Des 2018 : Rp 32,891,347,086)	35,606,366,549	36,847,271,681
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	3,690,150,022	3,661,625,299
Other assets	4,699,858,092	5,030,146,108
TOTAL ASSETS	<u><u>2,382,367,427,936</u></u>	<u><u>2,262,123,066,186</u></u>

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2019

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2019	December 31, 2018
	Unaudited	Audited
LIABILITIES		
Bank loans	206,500,000,000	244,000,000,000
Payable to Clearing and Guarantee Institution	197,389,413,700	126,277,389,400
Payable to customers	539,690,213,780	566,099,850,840
Payables to investment manager	2,599,312,574	2,743,584,542
Accruals	5,610,884,174	5,256,868,761
Taxes payable	8,688,692,356	7,630,013,743
Employment benefits obligations	13,432,418,830	13,500,068,830
TOTAL LIABILITIES	973,910,935,414	965,507,776,116
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	6,929,684,302	6,929,684,302
Unappropriated	1,296,437,725,141	1,186,517,244,219
Other equity components	6,162,469,173	6,162,469,173
	1,386,093,527,690	1,276,173,046,768
Non-controlling interests	22,362,964,832	20,442,243,302
Total Equity	1,408,456,492,522	1,296,615,290,070
TOTAL LIABILITIES AND EQUITY	2,382,367,427,936	2,262,123,066,186

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 MARCH 2019**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2019 Unaudited	March 31, 2018 Unaudited
REVENUES		
Brokerage commissions	21,477,778,673	25,373,012,482
Income from investment manager services	45,979,606,866	48,943,424,309
Interest and dividend income	29,312,366,249	32,050,039,318
Realized gain on trading of marketable securities	2,373,523,674	8,560,884,433
Unrealized gain on trading of marketable securities - net	73,647,276,222	(3,101,287,162)
Underwriting and selling fees	238,000	121,800
Total Revenues	172,790,789,684	111,826,195,180
OPERATING EXPENSES		
Employment	14,952,612,523	13,362,749,776
Commissions	12,055,044,836	15,051,414,323
General and administrative	7,367,263,542	7,446,247,092
Rental and building maintenance	5,595,639,339	5,422,509,603
Marketing	1,401,218,884	3,126,607,676
Depreciation of property and equipments	1,731,164,074	964,831,008
Total Operating Expenses	43,102,943,198	45,374,359,478
OPERATING PROFIT	129,687,846,486	66,451,835,702
OTHER INCOME / (EXPENSES)		
Interest income	335,603,184	323,197,636
Gains on sale of property and equipments	-	122,727,273
Gains on foreign exchange, net	(150,644,247)	77,406,764
Interest and financial expensens	(9,300,734,263)	(9,904,187,735)
Other incomes	1,259,918,520	466,968,882
Other Expenses - Net	(7,855,856,806)	(8,913,887,180)
PROFIT BEFORE INCOME TAX	121,831,989,680	57,537,948,522
INCOME TAX EXPENSE		
Current	(10,019,311,950)	(10,969,881,600)
Deferred	28,524,722	(96,718,343)
Income Tax Expenses - Net	(9,990,787,228)	(11,066,599,943)
PROFIT FOR THE YEAR	111,841,202,452	46,471,348,579

**PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 MARCH 2019**

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2019	March 31, 2018
	Unaudited	Unaudited
PROFIT FOR THE YEAR	111,841,202,452	46,471,348,579
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits obligations	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	<u>111,841,202,452</u>	<u>46,471,348,579</u>
Profit attributable to:		
Owners of the parent	109,920,480,922	45,045,147,262
Non-controlling interests	1,920,721,530	1,426,201,317
	<u>111,841,202,452</u>	<u>46,471,348,579</u>
Total comprehensive income attributable to:		
Owners of the parent	109,920,480,922	45,045,147,262
Non-controlling interests	1,920,721,530	1,426,201,317
	<u>111,841,202,452</u>	<u>46,471,348,579</u>
BASIC EARNINGS PER SHARE	<u>153.83</u>	<u>63.04</u>



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2019	31 Desember 2018
	Tidak Audit	Audit
Kas dan setara kas	6.671.443.715	10.371.908.412
Deposito pada Lembaga Kliring dan Penjaminan	10.093.565.065	9.893.027.841
Piutang dari Lembaga Kliring dan Penjaminan	335.143.686.600	163.129.670.600
Piutang nasabah	557.116.723.523	671.269.628.383
Piutang kegiatan manajer investasi	16.253.012.937	17.049.810.236
Portofolio efek	985.091.752.332	918.864.123.286
Piutang <i>reverse repo</i> - bersih	412.762.524.613	410.936.835.700
Tagihan restitusi pajak	7.977.319.270	8.865.087.466
Beban dibayar dimuka	5.440.327.585	4.289.998.744
Pendapatan yang masih harus diterima	37.391.891	31.204.272
Piutang lain-lain	900.480.742	999.903.158
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
(Mar 2019 : Rp 34.622.511.160)	35.606.366.549	36.847.271.681
(Des 2018 : Rp 32.891.347.086)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	3.690.150.022	3.661.625.299
Aset lain-lain	4.699.858.092	5.030.146.108
JUMLAH ASET	<u>2.382.367.427.936</u>	<u>2.262.123.066.186</u>



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2019	31 Desember 2018
	Tidak Audit	Audit
LIABILITAS		
Utang bank	206.500.000.000	244.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	197.389.413.700	126.277.389.400
Utang nasabah	539.690.213.780	566.099.850.840
Utang kegiatan manajer investasi	2.599.312.574	2.743.584.542
Biaya masih harus dibayar	5.610.884.174	5.256.868.761
Utang pajak	8.688.692.356	7.630.013.743
Liabilitas imbalan kerja	13.432.418.830	13.500.068.830
JUMLAH LIABILITAS	973.910.935.414	965.507.776.116
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	6.929.684.302	6.929.684.302
Belum dicadangkan	1.296.437.725.141	1.186.517.244.219
Komponen ekuitas lain	6.162.469.173	6.162.469.173
	1.386.093.527.690	1.276.173.046.768
Kepentingan nonpengendali	22.362.964.832	20.442.243.302
JUMLAH EKUITAS	1.408.456.492.522	1.296.615.290.070
JUMLAH LIABILITAS DAN EKUITAS	2.382.367.427.936	2.262.123.066.186

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2019	31 Maret 2018
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	21.477.778.673	25.373.012.482
Pendapatan kegiatan manajer investasi	45.979.606.866	48.943.424.309
Pendapatan bunga dan dividen	29.312.366.249	32.050.039.318
Keuntungan atas perdagangan efek yang telah direalisasi	2.373.523.674	8.560.884.433
Keuntungan atas perdagangan efek yang belum direalisasi - bersih	73.647.276.222	(3.101.287.162)
Pendapatan kegiatan penjamin emisi dan penjualan efek	238.000	121.800
Total Pendapatan Usaha	172.790.789.684	111.826.195.180
BEBAN USAHA		
Kepegawaian	14.952.612.523	13.362.749.776
Komisi	12.055.044.836	15.051.414.323
Umum dan administrasi	7.367.263.542	7.446.247.092
Sewa dan perawatan gedung	5.595.639.339	5.422.509.603
Pemasaran	1.401.218.884	3.126.607.676
Penyusutan aset tetap	1.731.164.074	964.831.008
Total Beban Usaha	43.102.943.198	45.374.359.478
LABA USAHA	129.687.846.486	66.451.835.702
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	335.603.184	323.197.636
Keuntungan atas pelepasan aset tetap	-	122.727.273
Keuntungan selisih kurs. bersih	(150.644.247)	77.406.764
Beban bunga dan keuangan	(9.300.734.263)	(9.904.187.735)
Pendapatan usaha lainnya	1.259.918.520	466.968.882
Total Penghasilan/(Beban) Lain-Lain	(7.855.856.806)	(8.913.887.180)
LABA SEBELUM PAJAK PENGHASILAN	121.831.989.680	57.537.948.522
BEBAN PAJAK PENGHASILAN		
Kini	(10.019.311.950)	(10.969.881.600)
Tangguhan	28.524.722	(96.718.343)
Beban Pajak Penghasilan - Bersih	(9.990.787.228)	(11.066.599.943)
LABA PERIODE BERJALAN	111.841.202.452	46.471.348.579



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Maret 2019	31 Maret 2018
	Tidak Audit	Tidak Audit
LABA PERIODE BERJALAN	111.841.202.452	46.471.348.579
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengkukuran kembali atas kewajiban imbalan pasca kerja	-	-
Keuntungan revaluasi aset tetap	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
JUMLAH LABA KOMPREHENSIF PERIODE BERJALAN	<u>111.841.202.452</u>	<u>46.471.348.579</u>
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	109.920.480.922	45.045.147.262
Kepentingan nonpengendali	1.920.721.530	1.426.201.317
	<u>111.841.202.452</u>	<u>46.471.348.579</u>
	<u>111.841.202.452</u>	<u>46.471.348.579</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	109.920.480.922	45.045.147.262
Kepentingan nonpengendali	1.920.721.530	1.426.201.317
	<u>111.841.202.452</u>	<u>46.471.348.579</u>
	<u>111.841.202.452</u>	<u>46.471.348.579</u>
LABA PER SAHAM DASAR	<u>153,83</u>	<u>63,04</u>