

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
**31 DECEMBER 2021 AND 2020**

(Expressed in Rupiah, unless otherwise stated)

	<b>December 31, 2021</b> <b>Audited</b>	<b>December 31, 2020</b> <b>Audited</b>
<b>ASSETS</b>		
Cash and cash equivalents	16,144,136,643	18,121,455,576
Deposit at Clearing and Guarantee Institution	11,986,333,140	11,040,220,298
Receivable from Clearing and Guarantee Institution	274,139,683,800	628,002,354,200
Receivable from customers less : Allowance for Impairment Losses	666,953,303,154	1,005,355,906,560
Receivable from investment manager	14,884,705,539	15,039,400,409
Marketable securities	705,826,947,230	899,214,731,813
Receivables from reserve repo - net	282,831,571,558	293,600,705,053
Estimate Claims for tax refunds	44,743,750	44,170,982
Prepayment	4,795,630,423	7,236,417,237
Accrued income	19,416,768	11,774,053
Other receivables	20,542,149,498	21,144,831,423
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to		
2021 : Rp 52,579,262,011		
2020 : Rp 45,839,334,391	24,453,364,678	28,927,503,459
Right of use assets	23,290,909,279	29,420,365,410
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	4,386,545,828	4,144,465,736
Other assets	3,608,828,189	3,883,548,739
<b>Total Assets</b>	<b><u>2,054,791,094,477</u></b>	<b><u>2,966,070,675,948</u></b>

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	December 31, 2021 Audited	December 31, 2020 Audited
<b>LIABILITIES</b>		
Bank loans	0	114,000,000,000
Payable to Clearing and Guarantee Institution	253,499,447,000	678,887,992,400
Payable to customers	273,317,220,312	720,236,227,496
Payables to investment manager	1,681,039,530	2,894,897,670
Accruals	8,445,020,773	12,031,249,163
Taxes payable	23,652,378,687	24,983,931,133
Lease liabilities	25,618,321,353	30,684,817,425
Employment benefits obligations	12,427,121,559	12,848,993,756
<b>Total Liabilities</b>	<b>598,640,549,214</b>	<b>1,596,568,109,043</b>
<b>EQUITY</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,529,684,302	7,329,684,302
Unappropriated	1,332,728,628,877	1,252,717,726,631
Other equity components	9,721,265,659	9,218,733,799
	<b>1,426,543,227,912</b>	<b>1,345,829,793,806</b>
<b>Non controlling interests</b>	29,607,317,351	23,672,773,099
<b>Total Equity</b>	<b>1,456,150,545,263</b>	<b>1,369,502,566,905</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>2,054,791,094,477</b>	<b>2,966,070,675,948</b>

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND**  
**OTHER COMPREHENSIVE INCOME**  
**FOR THE YEAR ENDED 31 DECEMBER 2021 AND 2020**

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2021 Audited	December 31, 2020 Audited
<b>REVENUES</b>		
Brokerage commissions	156,800,653,907	112,966,756,020
Income from investment management services	158,259,917,068	144,002,232,047
Interest and dividend income	101,616,764,423	97,650,362,998
Realized (loss)/ gain on trading of marketable securities	(1,412,978,704)	341,487,859
Unrealized (gain)/ (loss) on trading of marketable securities - net	8,220,671,701	(23,564,272,930)
Underwriting and selling fees	750,095,810	2,889,582,880
	<b>424,235,124,205</b>	<b>334,286,148,874</b>
<b>OPERATING EXPENSES</b>		
Employment	112,688,829,376	89,927,676,977
Commissions	53,482,964,504	46,318,697,699
General and administrative	37,916,234,593	41,691,821,343
Rental and building maintenance	8,922,956,484	9,103,549,284
Depreciation of property and equipments	7,127,215,196	6,850,149,413
Depreciation of right of use assets	6,476,625,191	6,783,420,176
Marketing expenses	1,087,602,218	1,269,384,851
	<b>227,702,427,662</b>	<b>201,944,699,743</b>
	<b>196,532,696,543</b>	<b>132,341,449,131</b>
<b>OPERATING PROFIT</b>		
<b>OTHER INCOME / (EXPENSES)</b>		
Interest income	1,202,837,182	1,809,316,752
Gain/ (loss) on sale of property and equipment	52,445,456	(18,664,773)
Gain/ (loss) foreign exchange, net	16,352,064	(362,265,773)
Interest and financial expenses	(5,904,783,583)	(24,116,274,340)
Other incomes	5,559,731,676	4,100,421,144
Recoveries (losses), net	1,650,483,076	(218,278,787)
	<b>2,577,065,868</b>	<b>(18,805,745,777)</b>
	<b>199,109,762,411</b>	<b>113,535,703,354</b>
<b>PROFIT BEFORE INCOME TAX</b>		
<b>INCOME TAX EXPENSE</b>		
Current	(41,771,539,700)	(28,126,797,130)
Deferred	462,294,965	298,724,346
	<b>(41,309,244,735)</b>	<b>(27,828,072,784)</b>
	<b>157,800,517,676</b>	<b>85,707,630,570</b>
<b>PROFIT FOR THE YEAR</b>		

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND**  
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**FOR THE YEAR ENDED 31 DECEMBER 2021 AND 2020**

(Expressed in Rupiah, unless otherwise stated)

	December 31, 2021 Audited	December 31, 2020 Audited
<b>PROFIT FOR THE YEAR</b>	<b>157,800,517,676</b>	<b>85,707,630,570</b>
<b>Other Comprehensive Income</b>		
Items that will not be reclassified to profit or loss:		
Actuarial gain	753,468,307	4,525,347,492
Related income tax	(220,214,873)	(957,918,670)
	<u>552,253,434</u>	<u>3,567,428,822</u>
<b>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</b>	<b>158,333,771,110</b>	<b>89,275,059,392</b>
<b>Profit attributable to:</b>		
Owners of the parent	151,668,992,246	83,597,990,926
Non-controlling interests	6,131,525,430	2,109,639,644
	<u>157,800,517,676</u>	<u>85,707,630,570</u>
<b>Total comprehensive income attributable to:</b>		
Owners of the parent	152,171,524,106	86,998,033,548
Non-controlling interests	6,162,247,004	2,277,025,844
	<u>158,333,771,110</u>	<u>89,275,059,392</u>
<b>BASIC EARNINGS PER SHARE</b>	<b>212.25</b>	<b>116.99</b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK**  
**LAPORAN POSISI KEUANGAN KONSOLIDASIAN**  
**31 DESEMBER 2021 DAN 2020**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	<b>31 Desember 2021</b>	<b>31 Desember 2020</b>
	<b>Audit</b>	<b>Audit</b>
Kas dan setara kas	16.144.136.643	18.121.455.576
Deposito pada Lembaga Kliring dan Penjaminan	11.986.333.140	11.040.220.298
Piutang dari Lembaga Kliring dan Penjaminan	274.139.683.800	628.002.354.200
Piutang nasabah dikurangi : Cadangan Kerugian Penurunan Nilai	666.953.303.154	1.005.355.906.560
Piutang kegiatan manajer investasi	14.884.705.539	15.039.400.409
Portofolio efek	705.826.947.230	899.214.731.813
Piutang <i>reverse repo</i> - bersih	282.831.571.558	293.600.705.053
Estimasi tagihan restitusi pajak	44.743.750	44.170.982
Beban dibayar dimuka	4.795.630.423	7.236.417.237
Pendapatan yang masih harus diterima	19.416.768	11.774.053
Piutang lain-lain	20.542.149.498	21.144.831.423
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
2021 : Rp 52.579.262.011		
2020 : Rp 45.839.334.391	24.453.364.678	28.927.503.459
Aset hak guna	23.290.909.279	29.420.365.410
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	4.386.545.828	4.144.465.736
Aset lain-lain	3.608.828.189	3.883.548.739
<b>JUMLAH ASET</b>	<b><u>2.054.791.094.477</u></b>	<b><u>2.966.070.675.948</u></b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK**  
**LAPORAN POSISI KEUANGAN KONSOLIDASIAN**  
**31 DESEMBER 2021 DAN 2020**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2021 Audit	31 Desember 2020 Audit
<b>LIABILITAS</b>		
Utang bank	0	114.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	253.499.447.000	678.887.992.400
Utang nasabah	273.317.220.312	720.236.227.496
Utang kegiatan manajer investasi	1.681.039.530	2.894.897.670
Biaya masih harus dibayar	8.445.020.773	12.031.249.163
Utang pajak	23.652.378.687	24.983.931.133
Liabilitas sewa	25.618.321.353	30.684.817.425
Liabilitas imbalan kerja	12.427.121.559	12.848.993.756
<b>Jumlah Liabilitas</b>	<b>598.640.549.214</b>	<b>1.596.568.109.043</b>
<b>EKUITAS</b>		
<b>Ekuitas yang diatribusikan kepada pemilik entitas induk</b>		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.529.684.302	7.329.684.302
Belum dicadangkan	1.332.728.628.877	1.252.717.726.631
Komponen ekuitas lain	9.721.265.659	9.218.733.799
	<b>1.426.543.227.912</b>	<b>1.345.829.793.806</b>
<b>Kepentingan nonpengendali</b>	<b>29.607.317.351</b>	<b>23.672.773.099</b>
<b>Jumlah Ekuitas</b>	<b>1.456.150.545.263</b>	<b>1.369.502.566.905</b>
<b>JUMLAH LIABILITAS DAN EKUITAS</b>	<b>2.054.791.094.477</b>	<b>2.966.070.675.948</b>

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN**  
**UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2021 DAN 2020**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2021 Audit	31 Desember 2020 Audit
<b>PENDAPATAN USAHA</b>		
Komisi dari transaksi perantara perdagangan efek	156.800.653.907	112.966.756.020
Pendapatan kegiatan manajer investasi	158.259.917.068	144.002.232.047
Pendapatan bunga dan dividen	101.616.764.423	97.650.362.998
(Kerugian)/keuntungan atas perdagangan efek yang telah direalisasi	(1.412.978.704)	341.487.859
Keuntungan/ (kerugian) atas perdagangan efek yang belum direalisasi - bersih	8.220.671.701	(23.564.272.930)
Pendapatan kegiatan penjamin emisi dan penjualan efek	750.095.810	2.889.582.880
	<b>424.235.124.205</b>	<b>334.286.148.874</b>
<b>BEBAN USAHA</b>		
Kepegawaian	112.688.829.376	89.927.676.977
Komisi	53.482.964.504	46.318.697.699
Umum dan administrasi	37.916.234.593	41.691.821.343
Sewa dan perawatan gedung	8.922.956.484	9.103.549.284
Penyusutan aset tetap	7.127.215.196	6.850.149.413
Penyusutan aset hak guna	6.476.625.191	6.783.420.176
Pemasaran	1.087.602.318	1.269.384.851
	<b>227.702.427.662</b>	<b>201.944.699.743</b>
	<b>196.532.696.543</b>	<b>132.341.449.131</b>
<b>LABA USAHA</b>		
<b>PENGHASILAN/(BEBAN) LAIN-LAIN</b>		
Pendapatan bunga	1.202.837.182	1.809.316.752
Keuntungan/ (kerugian) atas pelepasan aset tetap	52.445.456	(18.664.773)
Keuntungan/ (kerugian) selisih kurs. bersih	16.352.064	(362.265.773)
Beban bunga dan keuangan	(5.904.783.586)	(24.116.274.340)
Penghasilan usaha lainnya	5.559.731.676	4.100.421.144
Pemulihan (kerugian) penurunan nilai, bersih	1.650.483.076	(218.278.787)
	<b>2.577.065.868</b>	<b>(18.805.745.777)</b>
	<b>199.109.762.411</b>	<b>113.535.703.354</b>
<b>LABA SEBELUM PAJAK PENGHASILAN</b>		
<b>BEBAN PAJAK PENGHASILAN</b>		
Kini	(41.771.539.700)	(28.126.797.130)
Tangguhan	462.294.965	298.724.346
	<b>(41.309.244.735)</b>	<b>(27.828.072.784)</b>
	<b>157.800.517.676</b>	<b>85.707.630.570</b>
<b>LABA TAHUN BERJALAN</b>		

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN**  
**UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2021 DAN 2020**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	31 Desember 2021 Audit	31 Desember 2020 Audit
<b>LABA TAHUN BERJALAN</b>	<b>157.800.517.676</b>	<b>85.707.630.570</b>
<b>Penghasilan komprehensif lain</b>		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Keuntungan aktuarial	753.468.307	4.525.347.492
Pajak penghasilan terkait	(220.214.873)	(957.918.670)
	<u>533.253.434</u>	<u>3.567.428.822</u>
<b>JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN</b>	<b>158.333.771.110</b>	<b>89.275.059.392</b>
<b>Laba yang dapat diatribusikan kepada:</b>		
Pemilik entitas induk	151.668.992.246	83.597.990.926
Kepentingan non pengendali	6.131.525.430	2.109.639.644
	<u>157.800.517.676</u>	<u>85.707.630.570</u>
<b>Jumlah laba komprehensif yang dapat diatribusikan kepada:</b>		
Pemilik entitas induk	152.171.524.106	86.998.033.548
Kepentingan non pengendali	6.162.247.004	2.277.025.844
	<u>158.333.771.110</u>	<u>89.275.059.392</u>
<b>LABA PER SAHAM DASAR</b>	<b>212,25</b>	<b>116,99</b>