

Panin Sekuritas

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

30 September 2015 dan 31 Desember 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2015 Tidak Audit	31 Desember 2014 Audit
Kas dan setara kas	8.638.578.213	21.476.897.114
Deposito pada lembaga kliring dan penjaminan	5.850.290.789	9.343.902.698
Piutang pada lembaga kliring dan penjaminan	120.584.996.100	188.113.682.200
Piutang nasabah	358.867.066.324	438.906.837.593
Piutang kegiatan manajer investasi	24.187.707.990	32.494.194.755
Portofolio efek	736.064.412.080	926.023.039.556
Piutang <i>reverse repo</i> - bersih	81.337.024.652	162.032.615.687
Biaya dibayar dimuka	15.594.239.122	10.651.335.259
Pajak dibayar dimuka	7.717.459.845	9.773.900
Pendapatan yang masih harus diterima	433.955.014	499.509.222
Piutang lain-lain	818.610.533	666.503.340
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
30 September 2015 : Rp 24.589.251.116,-		
31 Desember 2014 : Rp 22.456.253.068,-	26.534.821.149	28.545.870.487
Aset pajak tangguhan	2.294.800.272	2.314.901.310
Aset lain-lain	4.071.817.613	3.927.345.407
JUMLAH ASET	1.393.490.779.696	1.825.501.408.528

Panin Sekuritas

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30 September 2015 dan 31 Desember 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2015 Tidak Audit	31 Desember 2014 Audit
LIABILITAS		
Utang bank	106.000.000.000	69.000.000.000
Utang pada lembaga kliring dan penjaminan	160.747.258.800	179.706.784.400
Utang nasabah	164.292.979.058	236.249.879.505
Utang kegiatan manajer investasi	726.193.662	1.222.516.550
Biaya masih harus dibayar	9.487.417.809	6.188.667.293
Utang pajak	5.361.210.101	14.192.678.480
Liabilitas imbalan kerja	6.110.199.795	6.496.494.122
JUMLAH LIABILITAS	452.725.259.225	513.057.020.350
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
Modal dasar - 1.280.000.000 saham		
Modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - Bersih	4.585.630.888	4.585.630.888
Saldo laba		
Telah ditentukan penggunaannya	6.329.684.302	6.129.684.302
Belum ditentukan penggunaannya	820.400.036.284	1.182.042.834.500
Saham <i>Treasury</i>	(2.047.379.995)	-
Ekuitas yang diatribusikan kepada pemilik entitas induk	919.267.971.479	1.282.758.149.690
Kepentingan non - pengendali	21.497.548.992	29.686.238.488
JUMLAH EKUITAS	940.765.520.471	1.312.444.388.178
JUMLAH LIABILITAS DAN EKUITAS	1.393.490.779.696	1.825.501.408.528

Panin Sekuritas

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI KOMPREHENSIF INTERIM KONSOLIDASIAN

30 September 2015 dan 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2015 Tidak Diaudit	30 September 2014 Tidak Diaudit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	42.798.740.624	46.096.825.979
Pendapatan kegiatan jasa manajer investasi	246.482.822.804	262.472.866.091
Pendapatan bunga pembiayaan marjin - bersih	14.358.857.129	10.322.165.118
Keuntungan atas perdagangan efek yang telah direalisasi	9.346.543.165	24.486.172.077
Keuntungan (kerugian) atas perdagangan efek yang belum direalisasi	(198.037.210.883)	91.146.334.199
Pendapatan jasa penjamin emisi dan penjualan efek	538.203.650	671.142.350
Jumlah Pendapatan Usaha	115.487.956.489	435.195.505.814
BEBAN USAHA		
Gaji dan tunjangan	67.425.521.757	57.542.068.835
Komisi	57.756.922.102	45.154.282.027
Umum dan administrasi	30.371.393.245	20.364.482.947
Sewa dan perawatan gedung	14.453.183.566	12.820.618.972
Beban pemasaran	5.448.617.083	9.389.410.201
Penyusutan aset tetap	4.264.719.626	4.515.823.867
Jumlah Beban Usaha	179.720.357.379	149.786.686.849
(RUGI) LABA DARI USAHA	(64.232.400.890)	285.408.818.965
PENDAPATAN (BEBAN) LAIN-LAIN		
Pendapatan bunga lainnya dan Dividen	34.415.189.520	44.369.864.933
Laba (rugi) selisih kurs - bersih	197.591.101	(377.631.769)
Laba atas pelepasan aset tetap	64.910.916	317.636.364
Lain - lain	242.526.029	270.389.355
Beban Lain-Lain - Bersih	34.920.217.566	44.580.258.883
LABA SEBELUM PAJAK PENGHASILAN	(29.312.183.324)	329.989.077.848
PAJAK PENGHASILAN		
Kini	(32.899.203.350)	(45.188.485.350)
Tangguhan	(20.101.038)	(128.679.877)
Beban Pajak Penghasilan - Bersih	(32.919.304.388)	(45.317.165.227)
(RUGI) LABA TAHUN BERJALAN	(62.231.487.712)	284.671.912.621



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF INTERIM KONSOLIDASIAN

30 September 2015 dan 2014

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2015	30 September 2014
	Tidak Diaudit	Tidak Diaudit
(RUGI) LABA TAHUN BERJALAN	(62.231.487.712)	284.671.912.621
Pendapatan komprehensif lain	-	-
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	<u>(62.231.487.712)</u>	<u>284.671.912.621</u>
Jumlah laba rugi komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	(59.042.798.216)	275.860.471.475
Kepentingan non - pengendali	(3.188.689.496)	8.811.441.146
Jumlah laba komprehensif tahun berjalan	<u>(62.231.487.712)</u>	<u>284.671.912.621</u>
LABA PER SAHAM DASAR	<u>(82,00)</u>	<u>383,14</u>

Panin Sekuritas

PT PANIN SEKURITAS Tbk AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 September 2015 and 31 December 2014

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2015 Unaudited	December 31, 2014 Audited
ASSETS		
Cash and cash equivalents	8,638,578,213	21,476,897,114
Deposit to clearing and guarantee institution	5,850,290,789	9,343,902,698
Receivable from clearing and guarantee institution	120,584,996,100	188,113,682,200
Receivable from customers	358,867,066,324	438,906,837,593
Receivable from investment manager	24,187,707,990	32,494,194,755
Marketable securities	736,064,412,080	926,023,039,556
Receivable from reserve repo - net	81,337,024,652	162,032,615,687
Prepaid expenses	15,594,239,122	10,651,335,259
Prepaid taxes	7,717,459,845	9,773,900
Accrued income	433,955,014	499,509,222
Other receivables	818,610,533	666,503,340
Investment in shares	495,000,000	495,000,000
Property & Equipments, net of accumulated depreciation amounted to		
30 September 2015 : : Rp 24,589,251,116		
31 December 2014 : : Rp 22,456,253,068	26,534,821,149	28,545,870,487
Deferred tax assets	2,294,800,272	2,314,901,310
Other assets	4,071,817,613	3,927,345,407
TOTAL ASSETS	<u>1,393,490,779,696</u>	<u>1,825,501,408,528</u>

Panin Sekuritas

PT PANIN SEKURITAS Tbk AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 September 2015 and 31 December 2014

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2015 Unaudited	December 31, 2014 Audited
LIABILITIES		
Bank loan	106,000,000,000	69,000,000,000
Payable to clearing and guarantee institution	160,747,258,800	179,706,784,400
Payable to customers	164,292,979,058	236,249,879,505
Payables to investment manager	726,193,662	1,222,516,550
Accrued expenses	9,487,417,809	6,188,667,293
Taxes payable	5,361,210,101	14,192,678,480
Post employment benefits obligation	6,110,199,795	6,496,494,122
TOTAL LIABILITIES	452,725,259,225	513,057,020,350
EQUITY		
Equity attributable to the owners of parent		
Share Capital - Par Value of Rp 125 per share		
Authorized - 1,280,000,000 shares		
Issued and Fully Paid - Up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - Net	4,585,630,888	4,585,630,888
Retained earnings		
Appropriated	6,329,684,302	6,129,684,302
Un-appropriated	820,400,036,284	1,182,042,834,500
Treasury Stock	(2,047,379,995)	-
Equity attributable to the owners of the parent	919,267,971,479	1,282,758,149,690
Non-controlling Interest	21,497,548,992	29,686,238,488
TOTAL EQUITY	940,765,520,471	1,312,444,388,178
TOTAL LIABILITIES AND EQUITY	1,393,490,779,696	1,825,501,408,528

PaninSekuritas

PT PANIN SEKURITAS Tbk AND SUBSIDIARY INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

30 September 2015 and 2014

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2015 Unaudited	September 30, 2014 Unaudited
REVENUES		
Brokerage commissions	42,798,740,624	46,096,825,979
Income from investment management services	246,482,822,804	262,472,866,091
Interest income from margin receivable - net	14,358,857,129	10,322,165,118
Realized gain on trading of marketable securities	9,346,543,165	24,486,172,077
Unrealized gain (loss) on trading of marketable securities	(198,037,210,883)	91,146,334,199
Underwriting and selling fees	538,203,650	671,142,350
Total Revenues	115,487,956,489	435,195,505,814
OPERATING EXPENSES		
Salaries and allowances	67,425,521,757	57,542,068,835
Commissions	57,756,922,102	45,154,282,027
General and administrative	30,371,393,245	20,364,482,947
Rental and building maintenance	14,453,183,566	12,820,618,972
Marketing expenses	5,448,617,083	9,389,410,201
Depreciation of property and equipments	4,264,719,626	4,515,823,867
Total Operating Expenses	179,720,357,379	149,786,686,849
(LOSS) PROFIT FROM OPERATIONS	(64,232,400,890)	285,408,818,965
OTHER INCOME (EXPENSES)		
Interest income	34,415,189,520	44,369,864,933
(Loss) gain on foreign exchange - net	197,591,101	(377,631,769)
Gain on disposal of property and equipment	64,910,916	317,636,364
Others	242,526,029	270,389,355
Other Expenses - Net	34,920,217,566	44,580,258,883
(LOSS) PROFIT BEFORE INCOME TAX	(29,312,183,324)	329,989,077,848
INCOME TAX		
current	(32,899,203,350)	(45,188,485,350)
Deferred	(20,101,038)	(128,679,877)
Income Tax Expenses - Net	(32,919,304,388)	(45,317,165,227)
PROFIT FOR THE YEAR	(62,231,487,712)	284,671,912,621

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PT PANIN SEKURITAS Tbk AND SUBSIDIARY INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

30 September 2015 and 2014

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2015 Unaudited	September 30, 2014 Unaudited
PROFIT FOR THE YEAR	(62,231,487,712)	284,671,912,621
Other comprehensive income	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>(62,231,487,712)</u>	<u>284,671,912,621</u>
Total comprehensive income attributable to:		
Equity holders of the parent company	(59,042,798,216)	275,860,471,475
Non-controlling interests	(3,188,689,496)	8,811,441,146
TOTAL	<u>(62,231,487,712)</u>	<u>284,671,912,621</u>
BASIC EARNINGS PER SHARE	<u>(82.00)</u>	<u>388,14</u>