



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN

30 Juni 2016 dan 31 Desember 2015

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2016 Tidak Diaudit	31 Desember 2015 Audit
Kas dan setara kas	7.216.438.703	3.932.888.425
Deposito pada lembaga kliring dan penjaminan	5.656.803.755	5.853.225.621
Piutang dari lembaga kliring dan penjaminan	458.466.930.100	122.231.621.100
Piutang nasabah	730.625.680.915	356.917.453.185
Piutang kegiatan manajer investasi	27.088.880.261	27.038.395.222
Portofolio efek	894.021.327.694	819.652.616.721
Piutang <i>reverse repo</i> - bersih	128.921.132.040	81.361.723.794
Biaya dibayar dimuka	12.056.307.262	9.988.891.838
Taksiran restitusi pajak	5.146.972.114	3.650.075.921
Pendapatan yang masih harus diterima	265.253.094	258.494.616
Piutang lain-lain	1.886.462.454	1.534.756.491
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
30 Juni 2016 : Rp 25.819.011.166		
31 Desember 2015 : Rp 25.821.995.121	31.100.287.619	26.095.273.812
Aset pajak tangguhan	2.593.625.191	2.645.607.661
Aset lain-lain	4.326.860.251	3.991.391.513
JUMLAH ASET	2.309.867.961.453	1.465.647.415.920



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	30 Juni 2016 Tidak Diaudit	31 Desember 2015 Audit
LIABILITAS		
Utang bank	285.000.000.000	121.000.000.000
Utang pada lembaga kliring dan penjaminan	286.246.863.100	111.016.104.800
Utang nasabah	496.838.179.580	161.049.234.537
Utang kegiatan manajer investasi	825.484.794	711.311.483
Biaya masih harus dibayar	21.291.294.800	6.474.135.430
Utang pajak	8.971.922.859	6.681.704.205
Utang Dividen	58.766.472.000	-
Liabilitas imbalan kerja	7.898.936.512	7.960.705.252
Jumlah Liabilitas	1.165.839.153.645	414.893.195.707
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
Modal dasar - 1.280.000.000 saham		
Modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - Bersih	4.585.630.888	4.585.630.888
Saham diperoleh kembali	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Telah ditentukan penggunaannya	6.529.684.302	6.329.684.302
Belum ditentukan penggunaannya	1.028.385.995.963	942.424.958.561
Komponen ekuitas lain		
Pengkukuran kembali atas program imbalan pasti	(57.606.633)	(57.606.633)
Selisih revaluasi aset tetap	6.626.712.476	-
Ekuitas yang diatribusikan kepada pemilik entitas induk	1.117.660.610.182	1.024.872.860.304
Kepentingan non - pengendali	26.368.197.626	25.881.359.909
Jumlah Ekuitas	1.144.028.807.808	1.050.754.220.213
JUMLAH LIABILITAS DAN EKUITAS	2.309.867.961.453	1.465.647.415.920

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN

30 Juni 2016 dan 2015

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2016 Tidak Diaudit	30 Juni 2015 Tidak Diaudit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	27.823.219.794	32.657.568.042
Pendapatan kegiatan jasa manajer investasi	150.258.712.006	174.121.632.972
Pendapatan dividen dan bunga	39.054.070.518	37.906.232.138
Keuntungan atas perdagangan efek yang telah direalisasi	1.208.165.841	7.540.541.148
(Kerugian) keuntungan atas perdagangan efek yang belum direalisasi	72.199.553.426	(73.645.159.010)
Pendapatan kegiatan penjamin emisi dan penjualan efek	250.264.000	438.098.650
Jumlah Pendapatan Usaha	290.793.985.585	179.018.913.940
BEBAN USAHA		
Kepegawaian	46.983.394.646	57.476.356.119
Komisi	29.515.186.108	43.797.498.285
Umum dan administrasi	20.809.818.269	25.737.209.526
Sewa dan perawatan gedung	10.677.857.424	9.266.741.622
Beban pemasaran	4.930.700.954	6.604.730.735
Penyusutan aset tetap	2.513.500.696	2.945.325.726
Jumlah Beban Usaha	115.430.458.097	145.827.862.013
LABA DARI USAHA	175.363.527.488	33.191.051.927
PENGHASILAN (BEBAN) LAIN-LAIN		
Pendapatan bunga	533.974.850	1.289.908.475
Laba (rugi) selisih kurs - bersih	(183.033.432)	107.700.736
Laba atas pelepasan aset tetap	590.909	4.504.546
Beban bunga dan keuangan	(11.054.860.511)	(3.336.943.042)
Pendapatan usaha lainnya	322.621.837	148.472.387
Beban Lain-Lain - Bersih	(10.380.706.347)	(1.786.356.898)
LABA SEBELUM PAJAK PENGHASILAN	164.982.821.141	31.404.695.029
PAJAK PENGHASILAN		
Kini	(19.747.847.700)	(20.319.134.250)
Tangguhan	(51.982.471)	(28.586.257)
Beban Pajak Penghasilan - Bersih	(19.799.830.171)	(20.347.720.507)
LABA TAHUN BERJALAN	145.182.990.970	11.056.974.522



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
30 Juni 2016 dan 2015

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2016	30 Juni 2015
	Tidak Diaudit	Tidak Diaudit
LABA TAHUN BERJALAN	145.182.990.970	11.056.974.522
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengukuran kembali atas program imbalan pasti	-	-
Pajak penghasilan terkait pos-pos yang tidak akan direklasifikasi ke laba rugi	-	-
	<u>-</u>	<u>-</u>
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	<u>145.182.990.970</u>	<u>11.056.974.522</u>
Laba tahun berjalan yang diatribusikan kepada:		
Pemilik entitas induk	143.096.153.253	10.631.771.007
Kepentingan non-pengendali	2.086.837.717	425.203.515
Laba tahun berjalan	<u>145.182.990.970</u>	<u>11.056.974.522</u>
Jumlah laba komprehensif yang diatribusikan kepada:		
Pemilik entitas induk	143.096.153.253	10.631.771.007
Kepentingan non-pengendali	2.086.837.717	425.203.515
Jumlah penghasilan komprehensif tahun berjalan	<u>145.182.990.970</u>	<u>11.056.974.522</u>
LABA PER SAHAM DASAR	<u>199,06</u>	<u>14,77</u>



PT PANIN SEKURITAS Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 June 2016 and 31 December 2015

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2016 Unaudited	December 31, 2015 Audited
ASSETS		
Cash and cash equivalents	7,216,438,703	3,932,888,425
Deposit to clearing and guarantee institution	5,656,803,755	5,853,225,621
Receivable from clearing and guarantee institution	458,466,930,100	122,231,621,100
Receivable from customers	730,625,680,915	356,917,453,185
Receivable from investment manager	27,088,880,261	27,038,395,222
Marketable securities	894,021,327,694	819,652,616,721
Receivable from reserve repo - net	128,921,132,040	81,361,723,794
Prepaid expenses	12,056,307,262	9,988,891,838
Estimates claims for tax refund	5,146,972,114	3,650,075,921
Accrued income	265,253,094	258,494,616
Other receivables	1,886,462,454	1,534,756,491
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to		
30 June 2016 : Rp 25,819,011,166		
31 December 2015 : Rp 25,821,995,121	31,100,287,619	26,095,273,812
Deffered tax assets	2,593,625,191	2,645,607,661
Other assets	4,326,860,251	3,991,391,513
TOTAL ASSETS	2,309,867,961,453	1,465,647,415,920



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PT PANIN SEKURITAS Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

30 June 2016 and 31 December 2015

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2016 Unaudited	December 31, 2015 Audited
LIABILITIES		
Bank loan	285,000,000,000	121,000,000,000
Payable to clearing and guarantee institution	286,246,863,100	111,016,104,800
Payable to customers	496,838,179,580	161,049,234,537
Payables to investment manager	825,484,794	711,311,483
Accrued expenses	21,291,294,800	6,474,135,430
Taxes payable	8,971,922,859	6,681,704,205
Dividen Payable	58,766,472,000	-
Post employment benefits obligation	7,898,936,512	7,960,705,252
TOTAL LIABILITIES	1,165,839,153,645	414,893,195,707
EQUITY		
Equity attributable to the owners of parent		
Share Capital - Par Value of Rp 125 per share		
Authorized - 1,280,000,000 shares		
Issued and Fully Paid - Up - 720,000,000 shares		
	90,000,000,000	90,000,000,000
Additional paid - in capital - Net	4,585,630,888	4,585,630,888
Treasury Stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	6,529,684,302	6,329,684,302
Un-appropriated	1,028,385,995,963	942,424,958,561
Other equity component		
Remeasurements of defined benefit pension schemes	(57,606,633)	(57,606,633)
Asset Revaluation Reserve	6,626,712,476	
Equity attributable to the owners of the parent	1,117,660,610,182	1,024,872,860,304
Non-controlling Interest	26,368,197,626	25,881,359,909
Total Equity	1,144,028,807,808	1,050,754,220,213
TOTAL LIABILITIES AND EQUITY	2,309,867,961,453	1,465,647,415,920

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

30 June 2016 dan 2015

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2016 Unaudited	June 30, 2015 Unaudited
REVENUES		
Brokerage commissions	27,823,219,794	32,657,568,042
Income from investment management services	150,258,712,006	174,121,632,972
Dividend and interest income	39,054,070,518	37,906,232,138
Realized gain on trading of marketable securities	1,208,165,841	7,540,541,148
Unrealized (loss) gain on trading of marketable securities	72,199,553,426	(73,645,159,010)
Underwriting and selling fees	250,264,000	438,098,650
Total Revenues	290,793,985,585	179,018,913,940
OPERATING EXPENSES		
Employment	46,983,394,646	57,476,356,119
Commissions	29,515,186,108	43,797,498,285
General and administrative	20,809,818,269	25,737,209,526
Rental and building maintenance	10,677,857,424	9,266,741,622
Marketing expenses	4,930,700,954	6,604,730,735
Depreciation of property and equipments	2,513,500,696	2,945,325,726
Total Operating Expenses	115,430,458,097	145,827,862,013
PROFIT FROM OPERATIONS	175,363,527,488	33,191,051,927
OTHER INCOME (EXPENSES)		
Interest income	533,974,850	1,289,908,475
Gain (loss) on foreign exchange - net	(183,033,432)	107,700,736
Gain on disposal of property and equipment	590,909	4,504,546
Interest and financial expenses	(11,054,860,511)	(3,336,943,042)
Other revenues	322,621,837	148,472,387
Other Expenses - Net	(10,380,706,347)	(1,786,356,898)
PROFIT BEFORE INCOME TAX	164,982,821,141	31,404,695,029
INCOME TAX		
current	(19,747,847,700)	(20,319,134,250)
Deferred	(51,982,471)	(28,586,257)
Income Tax Expenses - Net	(19,799,830,171)	(20,347,720,507)
PROFIT FOR THE YEAR	145,182,990,970	11,056,974,522

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

30 June 2016 dan 2015

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2016 Unaudited	June 30, 2015 Unaudited
PROFIT FOR THE YEAR	145,182,990,970	11,056,974,522
Other Comprehensive Income		
Items that will not be reclassified to profit or loss		
Remeasurement of defined benefit pension schemes	-	-
Tax relating to items that will not be reclassified	-	-
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	<u>145,182,990,970</u>	<u>11,056,974,522</u>
Profit for the year attributable to:		
Owners of the parent	143,096,153,253	10,631,771,007
Non-controlling interests	2,086,837,717	425,203,515
Profit for the year	<u>145,182,990,970</u>	<u>11,056,974,522</u>
Total comprehensive income attributable to:		
Equity holders of the parent company	143,096,153,253	10,631,771,007
Non-controlling interests	2,086,837,717	425,203,515
Total comprehensive income for the year	<u>145,182,990,970</u>	<u>11,056,974,522</u>
BASIC EARNINGS PER SHARE	<u>199.06</u>	<u>14.77</u>