

PT PANIN SEKURITAS TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 SEPTEMBER 2017

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2017	December 31, 2016
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	22,462,463,395	15,219,197,700
Deposit at Clearing and Guarantee Institution	13,859,083,400	12,458,916,157
Receivables from Clearing and Guarantee Institution	239,341,406,300	349,760,697,700
Receivables from customers	567,793,951,229	885,699,274,539
Receivables from investment manager	19,162,811,762	23,105,221,471
Marketable securities	949,064,574,002	902,817,153,495
Receivables from reserve repo - net	290,095,545,512	138,159,745,631
Prepaid taxes - Income tax	4,973,681,717	-
Accrued income	334,229,568	321,782,598
Other receivables	2,946,628,759	847.669.788
Prepayment	12,020,889,125	11,139,443,038
Investment in shares	495,000,000	495,000,000
Property and Equipments - net of accumulated depreciation amounted to		
(Sept 2017 : Rp 29,843,684,840)	27,586,016,226	29,420,442,979
(Dec 2016 : Rp 28,023,852,023)		
Asset from tax amnesty	387,825,000	387,825,000
Deferred tax assets	2,582,983,963	2.787.981.306
Other assets	4,968,245,942	4,752,082,672
TOTAL ASSETS	<u>2,158,075,335,900</u>	<u>2,377,372,434,074</u>

PT PANIN SEKURITAS TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 JUNE 2017

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2017 Unaudited	December 31, 2016 Audited
LIABILITIES		
Bank loans	400,000,000,000	232,000,000,000
Payables to Clearing and Guarantee Institution	170,556,135,300	406,551,212,400
Payables to customers	309,658,766,357	459.628.566.738
Payables to investment manager	2,681,244,906	1,174,035,640
Accruals	6,382,447,288	8.123.086.720
Taxes payable	5,616,607,934	12,813,765,281
Dividend payable	2,100,000,000	-
Employment benefits obligations	8,793,409,760	8.953.789.368
TOTAL LIABILITIES	905,788,611,545	1,129,244,456,147
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stocks	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	6,729,684,302	6,529,684,302
Unappropriated	1,144,453,420,690	1,139,485,728,422
Other equity components	6,420,270,765	6,420,270,765
	1,234,167,024,831	1,228,999,332,563
Non-controlling interests	18,119,699,524	19,128,645,364
Total Equity	1,252,286,724,355	1,248,127,977,927
TOTAL LIABILITIES AND EQUITY	2,158,075,335,900	2,377,372,434,074

**PT PANIN SEKURITAS TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIODS ENDED 30 SEPTEMBER 2017**

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2017 Unaudited	September 30, 2016 Unaudited
REVENUES		
Brokerage commissions	47,449,884,776	46,961,031,280
Income from investment management services	177,424,360,059	228,300,833,592
Dividend and interest income	60,129,243,889	70,054,254,982
Realized gain on trading of marketable securities	4,867,572,980	5,664,482,683
Unrealized gain on trading of marketable securities - net	38,515,302,217	118,143,111,856
Underwriting and selling fees	2,022,596,342	252,881,986
	<u>330,408,960,263</u>	<u>469,376,596,379</u>
OPERATING EXPENSES		
Employment	62,748,999,918	57,937,183,146
Commissions	44,505,960,165	43,960,862,502
General and administrative	27,409,204,230	27,955,677,090
Rental and building maintenance	16,412,240,311	16,001,780,309
Marketing expenses	6,909,373,387	9,975,143,226
Depreciation of property and equipments	3,360,592,693	3,722,231,877
	<u>161,346,370,704</u>	<u>159,552,878,150</u>
	<u>169,062,589,559</u>	<u>309,823,718,229</u>
OPERATING PROFIT		
OTHER INCOME/(EXPENSES)		
Interest income	1,183,513,811	770,489,082
Gains/(losses) on foreign exchange, net	13,788,035	(289,905,116)
Gains on disposal of property and equipments	723,404,545	590,909
Interest and financial costs	(12,972,702,969)	(21,756,083,221)
Other incomes	1,006,808,190	930,286,183
	<u>(10,045,188,388)</u>	<u>(20,344,622,163)</u>
Other Expenses - Net	<u>(10,045,188,388)</u>	<u>(20,344,622,163)</u>
	<u>159,017,401,171</u>	<u>289,479,096,066</u>
PROFIT BEFORE INCOME TAX		
INCOME TAX EXPENSE		
Current	(23,529,095,400)	(35,421,890,200)
Deferred	(204,997,343)	(263,462,560)
	<u>(23,734,092,743)</u>	<u>(35,685,352,760)</u>
	<u>135,283,308,428</u>	<u>253,793,743,306</u>
PROFIT FOR THE PERIODS		

**PT PANIN SEKURITAS TBK AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIODS ENDED 30 SEPTEMBER 2017**

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2017	September 30, 2016
	Unaudited	Unaudited
PROFIT FOR THE PERIODS	135,283,308,428	253,793,743,306
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits	-	-
Gain on revaluation of property and equipments	-	7,039,670,625
Related income tax	-	(253,801,125)
	<u>-</u>	<u>6,785,869,500</u>
TOTAL COMPREHENSIVE INCOME	<u>135,283,308,428</u>	<u>260,579,612,806</u>
Profit attributable to:		
Owners of the parent	133,792,254,268	249,643,881,946
Non-controlling interests	1,491,054,160	4,149,861,360
	<u>135,283,308,428</u>	<u>253,793,743,306</u>
Total comprehensive income attributable to:		
Owners of the parent	133,792,254,268	256,429,751,446
Non-controlling interests	1,491,054,160	4,149,861,360
	<u>135,283,308,428</u>	<u>260,579,612,806</u>
BASIC EARNINGS PER SHARE	<u>187.23</u>	<u>349.36</u>

PT PANIN SEKURITAS TBK DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 SEPTEMBER 2017

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2017	31 Desember 2016
	Tidak Audit	Audit
Kas dan setara kas	22.462.463.395	15.219.197.700
Deposito pada Lembaga Kliring dan Penjaminan	13.859.083.400	12.458.916.157
Piutang dari Lembaga Kliring dan Penjaminan	239.341.406.300	349.760.697.700
Piutang nasabah	567.793.951.229	885.699.274.539
Piutang kegiatan manajer investasi	19.162.811.762	23.105.221.471
Portofolio efek	949.064.574.002	902.817.153.495
Piutang <i>reverse repo</i> - bersih	290.095.545.512	138.159.745.631
Pajak dibayar di muka - Pajak penghasilan	4.973.681.717	-
Pendapatan yang masih harus diterima	334.229.568	321.782.598
Piutang lain-lain	2.946.628.759	847.669.788
Beban dibayar di muka	12.020.889.125	11.139.443.038
Penyertaan saham	495.000.000	495.000.000
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
Sept 2017 : Rp 29.843.684.840	27.586.016.226	29.420.442.979
Des 2016 : Rp 28.023.852.023		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	2.582.983.963	2.787.981.306
Aset lain-lain	4.968.245.942	4.752.082.672
JUMLAH ASET	<u>2.158.075.335.900</u>	<u>2.377.372.434.074</u>

PT PANIN SEKURITAS TBK DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 SEPTEMBER 2017

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2017	31 Desember 2016
	Tidak Audit	Audit
LIABILITAS		
Utang bank	400.000.000.000	232.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	170.556.135.300	406.551.212.400
Utang nasabah	309.658.766.357	459.628.566.738
Utang kegiatan manajer investasi	2.681.244.906	1.174.035.640
Biaya masih harus dibayar	6.382.447.288	8.123.086.720
Utang pajak	5.616.607.934	12.813.765.281
Utang dividen	2.100.000.000	-
Liabilitas imbalan kerja	8.793.409.760	8.953.789.368
Jumlah Liabilitas	905.788.611.545	1.129.244.456.147
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 lembar saham		
modal ditempatkan dan disetor penuh - 720.000.000 lembar saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	6.729.684.302	6.529.684.302
Belum dicadangkan	1.144.453.420.690	1.139.485.728.422
Komponen ekuitas lain	6.420.270.765	6.420.270.765
	1.234.167.024.831	1.228.999.332.563
Kepentingan nonpengendali	18.119.699.524	19.128.645.364
Jumlah Ekuitas	1.252.286.724.355	1.248.127.977.927
JUMLAH LIABILITAS DAN EKUITAS	2.158.075.335.900	2.377.372.434.074

PT PANIN SEKURITAS TBK DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 SEPTEMBER 2017

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2017	30 September 2016
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	47.449.884.776	46.961.031.280
Pendapatan kegiatan manajer investasi	177.424.360.059	228.300.833.592
Pendapatan dividen dan bunga	60.129.243.889	70.054.254.982
Keuntungan atas perdagangan efek yang telah direalisasi	4.867.572.980	5.664.482.683
Keuntungan atas perdagangan efek yang belum direalisasi - bersih	38.515.302.217	118.143.111.856
Pendapatan kegiatan penjamin emisi dan penjualan efek	2.022.596.342	252.881.986
	330.408.960.263	469.376.596.379
BEBAN USAHA		
Kepegawaian	62.748.999.918	57.937.183.146
Komisi	44.505.960.165	43.960.862.502
Umum dan administrasi	27.409.204.230	27.955.677.090
Sewa dan perawatan gedung	16.412.240.311	16.001.780.309
Beban pemasaran	6.909.373.387	9.975.143.226
Penyusutan aset tetap	3.360.592.693	3.722.231.877
	161.346.370.704	159.552.878.150
	169.062.589.559	309.823.718.229
LABA USAHA		
(BEBAN)/PENGHASILAN LAIN-LAIN		
Pendapatan bunga	1.183.513.811	770.489.082
Keuntungan selisih kurs, bersih	13.788.035	(289.905.116)
Keuntungan atas pelepasan aset tetap	723.404.545	590.909
Beban bunga dan keuangan	(12.972.702.969)	(21.756.083.221)
Pendapatan usaha lainnya	1.006.808.190	930.286.183
	(10.045.188.388)	(20.344.622.163)
	159.017.401.171	289.479.096.066
LABA SEBELUM PAJAK PENGHASILAN		
BEBAN PAJAK PENGHASILAN		
Kini	(23.529.095.400)	(35.421.890.200)
Tangguhan	(204.997.343)	(263.462.560)
	(23.734.092.743)	(35.685.352.760)
	135.283.308.428	253.793.743.306
LABA PERIODE BERJALAN		

**PT PANIN SEKURITAS TBK DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 SEPTEMBER 2017**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2017	30 September 2016
	Tidak Audit	Tidak Audit
LABA PERIODE BERJALAN	135.283.308.428	253.793.743.306
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengkukuran kembali atas kewajiban imbalan pascakerja		
Keuntungan revaluasi aset tetap	-	7.039.670.625
Pajak penghasilan terkait	-	(253.801.125)
	<u>-</u>	<u>6.785.869.500</u>
JUMLAH LABA KOMPREHENSIF	<u>135.283.308.428</u>	<u>260.579.612.806</u>
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	133.792.254.268	249.643.881.946
Kepentingan nonpengendali	1.491.054.160	4.149.861.360
	<u>135.283.308.428</u>	<u>253.793.743.306</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	133.792.254.268	256.429.751.446
Kepentingan nonpengendali	1.491.054.160	4.149.861.360
	<u>135.283.308.428</u>	<u>260.579.612.806</u>
LABA PER SAHAM DASAR	<u>187,23</u>	<u>349,36</u>