

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 JUNE 2021

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2021	December 31, 2020
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	19,414,959,466	18,121,455,576
Deposit at Clearing and Guarantee Institution	11,824,256,068	11,040,220,298
Receivable from Clearing and Guarantee Institution	386,208,474,800	628,002,354,200
Receivable from customers	772,261,691,011	1,005,355,906,560
Receivable from investment manager	13,223,596,546	15,039,400,409
Marketable securities	789,469,578,903	899,214,731,813
Receivables from reserve repo - net	253,467,264,958	293,600,705,053
Estimated claims for tax refunds	280,178,142	44,170,982
Prepayment	7,568,053,603	7,236,417,237
Accrued income	14,032,967	11,774,053
Other receivables	20,731,419,511	21,144,831,423
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to		
(Jun 2021: 49,303,210,024)	27,160,590,980	28,927,503,459
(Des 2020: 45,839,334,391)		
Right of use assets	26,226,446,666	29,420,365,410
Assets from tax amnesty	387,825,000	387,825,000
Deferred tax assets	4,222,760,458	4,144,465,736
Other assets	3,615,516,671	3,883,548,739
TOTAL ASSETS	2,336,571,645,750	2,966,070,675,948

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 JUNE 2021

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2021	December 31, 2020
	Unaudited	Audited
LIABILITIES		
Bank loans	40,000,000,000	114,000,000,000
Payable to Clearing and Guarantee Institution	382,328,957,700	678,887,992,400
Payable to customers	421,546,650,124	720,236,227,496
Payables to investment manager	1,324,386,306	2,894,897,670
Accruals	7,301,222,407	12,031,249,163
Taxes payable	21,100,184,036	24,983,931,133
Dividend Payable	227,702,752	-
Lease liabilities	27,989,368,134	30,684,817,425
Employment benefits obligations	12,722,261,756	12,848,993,756
TOTAL LIABILITIES	914,540,733,215	1,596,568,109,043
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,329,684,302	7,329,684,302
Unappropriated	1,302,914,177,526	1,252,717,726,631
Other equity components	9,218,733,799	9,218,733,799
	1,396,026,244,701	1,345,829,793,806
Non-controlling interests	26,004,667,834	23,672,773,099
TOTAL EQUITY	1,422,030,912,535	1,369,502,566,905
TOTAL LIABILITIES AND EQUITY	2,336,571,645,750	2,966,070,675,948

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIODS ENDED 30 JUNE 2021

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2021 Unaudited	June 30, 2020 Unaudited
REVENUES		
Brokerage commissions	83,248,516,497	41,119,504,828
Income from investment manager services	79,828,705,843	71,602,596,164
Interest and dividend income	49,945,861,372	64,192,100,478
Realized gain on trading of marketable securities	4,657,221,312	(1,369,521,386)
Unrealized (loss)/gain on trading of marketable securities - net	(35,279,148,305)	(180,189,617,056)
Underwriting and selling fees	404,084,928	577,515,180
Total Revenues	182,805,241,647	(4,067,421,792)
OPERATING EXPENSES		
Employment	55,885,461,093	44,640,772,194
Commissions	27,235,141,039	19,684,016,776
General and administrative	15,281,369,332	15,790,627,829
Rental and building maintenance	4,274,441,001	4,313,388,695
Depreciation of property and equipments	3,577,115,833	3,335,390,100
Depreciation of usufruct assets	3,230,663,622	4,190,211,981
Marketing	475,911,770	824,159,192
Total Operating Expenses	109,960,103,690	92,778,566,767
OPERATING PROFIT/(LOSS)	72,845,137,957	(96,845,988,559)
OTHER INCOME/(EXPENSES)		
Interest income	747,383,911	902,230,261
Gain on sale of property and equipments	3,863,638	34,954,545
Gain on foreign exchange, net	57,798,739	60,895,195
Interest and financial expensens	(3,495,880,836)	(15,644,980,277)
Other incomes	2,975,235,722	2,033,225,137
Recovery of Impairment losses, net	1,956,838,609	(447,964,228)
Other Expenses - Net	2,245,239,783	(13,061,639,367)
PROFIT/(LOSS) BEFORE INCOME TAX	75,090,377,740	(109,907,627,926)
INCOME TAX EXPENSE		
Current	(22,412,624,080)	(14,321,447,280)
Deferred	78,294,722	137,927,174
Income Tax Expenses - Net	(22,334,329,358)	(14,183,520,106)
PROFIT/(LOSS) FOR THE PERIOD ENDED	52,756,048,382	(124,091,148,032)

PT PANIN SEKURITAS Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIODS ENDED 30 JUNE 2020

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2021	June 30, 2020
	Unaudited	Unaudited
PROFIT/(LOSS) FOR THE PERIOD ENDED	<u>52,756,048,382</u>	<u>(124,091,148,032)</u>
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Actuarial gain/(loss)	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME/(LOSS) FOR THE PERIODS ENDED	<u>52,756,048,382</u>	<u>(124,091,148,032)</u>
Profit/(Loss) attributable to:		
Owners of the parent	50,196,450,895	(121,306,160,408)
Non-controlling interests	2,559,597,487	(2,784,987,624)
	<u>52,756,048,382</u>	<u>(124,091,148,032)</u>
Total comprehensive income/(loss) attributable to:		
Owners of the parent	50,196,450,895	(121,306,160,408)
Non-controlling interests	2,559,597,487	(2,784,987,624)
	<u>52,756,048,382</u>	<u>(124,091,148,032)</u>
BASIC EARNINGS/(LOSS) PER SHARE	<u>70.24</u>	<u>(169.76)</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 Juni 2021

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2021	31 Desember 2020
	Tidak Audit	Audit
ASSET		
Kas dan setara kas	19.414.959.466	18.121.455.576
Deposito pada Lembaga Kliring dan Penjaminan	11.824.256.068	11.040.220.298
Piutang dari Lembaga Kliring dan Penjaminan	386.208.474.800	628.002.354.200
Piutang nasabah	772.261.691.011	1.005.355.906.560
Piutang kegiatan manajer investasi	13.223.596.546	15.039.400.409
Portofolio efek	789.469.578.903	899.214.731.813
Piutang <i>reverse repo</i> - bersih	253.467.264.958	293.600.705.053
Estimasi tagihan restitusi pajak	280.178.142	44.170.982
Beban dibayar dimuka	7.568.053.603	7.236.417.237
Pendapatan yang masih harus diterima	14.032.967	11.774.053
Piutang lain-lain	20.731.419.511	21.144.831.423
Penyertaan saham	495.000.000	495.000.000
Aset tetap setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
(Jun 2021: 49.303.210.024)	27.160.590.980	28.927.503.459
(Des 2020: 45.839.334.391)		
Aset hak guna	387.825.000	387.825.000
Aset pengampunan pajak	26.226.446.666	29.420.365.410
Aset pajak tangguhan	4.222.760.458	4.144.465.736
Aset lain-lain	3.615.516.671	3.883.548.739
JUMLAH ASET	2.336.571.645.750	2.966.070.675.948

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 Juni 2021

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2021	31 Desember 2020
	Tidak Audit	Audit
LIABILITAS		
Utang bank	40.000.000.000	114.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	382.328.957.700	678.887.992.400
Utang nasabah	421.546.650.124	720.236.227.496
Utang kegiatan manajer investasi	1.324.386.306	2.894.897.670
Biaya masih harus dibayar	7.301.222.407	12.031.249.163
Utang pajak	21.100.184.036	24.983.931.133
Utang dividen	227.702.752	-
Liabilitas sewa	27.989.368.134	30.684.817.425
Liabilitas imbalan kerja	12.722.261.756	12.848.993.756
JUMLAH LIABILITAS	914.540.733.215	1.596.568.109.043
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham		
Tambahan modal disetor - bersih	90.000.000.000	90.000.000.000
Saham treasuri	4.973.455.888	4.973.455.888
Saldo laba	(18.409.806.814)	(18.409.806.814)
Dicadangkan		
Belum dicadangkan	7.329.684.302	7.329.684.302
Komponen ekuitas lain	1.302.914.177.526	1.252.717.726.631
	9.218.733.799	9.218.733.799
	1.396.026.244.701	1.345.829.793.806
Kepentingan nonpengendali	26.004.667.834	23.672.773.099
JUMLAH EKUITAS	1.422.030.912.535	1.369.502.566.905
JUMLAH LIABILITAS DAN EKUITAS	2.336.571.645.750	2.966.070.675.948



PT PANIN SEKURITAS Tbk DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 JUNI 2021

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2021	30 Juni 2020
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	83.248.516.497	41.119.504.828
Pendapatan kegiatan manajer investasi	79.828.705.843	71.602.596.164
Pendapatan bunga dan dividen	49.945.861.372	64.192.100.478
Keuntungan atas perdagangan efek yang telah direalisasi	4.657.221.312	(1.369.521.386)
(Kerugian)/Keuntungan atas perdagangan efek yang belum direalisasi - bersih	(35.279.148.305)	(180.189.617.056)
Pendapatan kegiatan penjamin emisi dan penjualan efek	404.084.928	577.515.180
Total Pendapatan Usaha	182.805.241.647	(4.067.421.792)
BEBAN USAHA		
Kepegawaian	55.885.461.093	44.640.772.194
Komisi	27.235.141.039	19.684.016.776
Umum dan administrasi	15.281.369.332	15.790.627.829
Sewa dan perawatan gedung	4.274.441.001	4.313.388.695
Penyusutan aset tetap	3.577.115.833	3.335.390.100
Penyusutan aset hak guna	3.230.663.622	4.190.211.981
Pemasaran	475.911.770	824.159.192
Total Beban Usaha	109.960.103.690	92.778.566.767
LABA/(RUGI) USAHA	72.845.137.957	(96.845.988.559)
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	747.383.911	902.230.261
Keuntungan atas pelepasan aset tetap	3.863.638	34.954.545
Keuntungan selisih kurs, bersih	57.798.739	60.895.195
Beban bunga dan keuangan	(3.495.880.836)	(15.644.980.277)
Pendapatan usaha lainnya	2.975.235.722	2.033.225.137
Pemulihan atas cadangan kerugian penurunan nilai	1.956.838.609	(447.964.228)
Total Penghasilan/(Beban) Lain-Lain	2.245.239.783	(13.061.639.367)
LABA/(RUGI) SEBELUM PAJAK PENGHASILAN	75.090.377.740	(109.907.627.926)
BEBAN PAJAK PENGHASILAN		
Kini	(22.412.624.080)	(14.321.447.280)
Tangguhan	78.294.722	137.927.174
Beban Pajak Penghasilan - Bersih	(22.334.329.358)	(14.183.520.106)
LABA/(RUGI) PERIODE BERJALAN	52.756.048.382	(124.091.148.032)

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LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 JUNI 2021

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2021	30 Juni 2020
	Tidak Audit	Tidak Audit
LABA/(RUGI) PERIODE BERJALAN	<u>52.756.048.382</u>	<u>-124.091.148.032</u>
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Keuntungan/(kerugian) aktuarial	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
JUMLAH LABA/(RUGI) KOMPREHENSIF PERIODE BERJALAN	<u>52.756.048.382</u>	<u>(124.091.148.032)</u>
Laba/(rugi) yang dapat diatribusikan kepada:		
Pemilik entitas induk	50.196.450.895	(121.306.160.408)
Kepentingan nonpengendali	2.559.597.487	(2.784.987.624)
	<u>52.756.048.382</u>	<u>(124.091.148.032)</u>
Jumlah laba/(rugi) komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	50.196.450.895	(121.306.160.408)
Kepentingan nonpengendali	2.559.597.487	(2.784.987.624)
	<u>52.756.048.382</u>	<u>(124.091.148.032)</u>
LABA/(RUGI) PER SAHAM DASAR	<u>70,24</u>	<u>(169,76)</u>