

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2018

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2018	December 31, 2017
	Unaudited	Audited
ASSETS		
Cash and cash equivalents	13,981,196,983	22,445,436,144
Deposit at Clearing and Guarantee Institution	14,099,953,464	13,919,009,502
Receivable from Clearing and Guarantee Institution	258,785,701,000	335,536,705,200
Receivable from customers	796,816,044,834	790,358,168,888
Receivable from investment manager	17,048,822,970	18,472,638,667
Marketable securities	962,723,155,212	943,301,185,592
Receivables from reserve repo - net	453,645,370,423	451,401,802,171
Claims for tax refunds	5,286,176,444	5,286,176,444
Prepayments	14,355,900,549	9,307,387,589
Accrued income	49,306,916	71,452,291
Other receivables	3,453,258,694	3,261,551,411
Investment in shares	495,000,000	495,000,000
Property and Equipments, net of accumulated depreciation amounted to		
(Jun 2018 : Rp 31,445,368,516)	27,449,844,408	27,576,373,429
(Des 2017 : Rp 30,527,002,017)		
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	3,394,500,665	3,491,219,007
Other assets	4,616,492,631	5,005,894,698
TOTAL ASSETS	<u>2,576,588,550,193</u>	<u>2,630,317,826,033</u>

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 MARCH 2018

(Expressed in Rupiah, unless otherwise stated)

	June 30, 2018	December 31, 2017
	Unaudited	Audited
LIABILITIES		
Bank loans	420,000,000,000	480,500,000,000
Payable to Clearing and Guarantee Institution	311,581,862,600	237,514,529,800
Payable to customers	469,680,613,388	581,312,460,688
Payables to investment manager	1,664,148,861	5,255,055,385
Accruals	7,590,038,063	8,279,236,113
Taxes payable	10,201,163,548	7,629,545,143
Employment benefits obligations	12,716,774,924	12,787,398,674
Dividend Payable	1,800,000,000	1,800,000,000
TOTAL LIABILITIES	<u>1,235,234,601,384</u>	<u>1,335,078,225,803</u>
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	6,729,684,302	6,729,684,302
Unappropriated	1,232,920,293,017	1,187,875,145,755
Other equity components	4,969,301,321	4,969,301,321
	<u>1,321,182,927,714</u>	<u>1,276,137,780,452</u>
Non-controlling interests	20,171,021,095	19,101,819,778
Total Equity	<u>1,341,353,948,809</u>	<u>1,295,239,600,230</u>
TOTAL LIABILITIES AND EQUITY	<u>2,576,588,550,193</u>	<u>2,630,317,826,033</u>

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
FOR THE PERIODS ENDED 31 MARCH 2018

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2018 Unaudited	March 31, 2017 Unaudited
REVENUES		
Brokerage commissions	25,373,012,482	18,233,862,087
Income from investment manager services	48,943,424,309	61,587,537,891
Interest and dividend income	32,050,039,318	21,181,142,027
Realized gain on trading of marketable securities	8,560,884,433	1,956,592,639
Unrealized gain on trading of marketable securities - net	(3,101,287,162)	44,076,634,180
Underwriting and selling fees	121,800	150,000,000
Total Revenues	111,826,195,180	147,185,768,824
OPERATING EXPENSES		
Employment	13,362,749,776	11,721,311,396
Commissions	15,051,414,323	15,360,302,853
General and administrative	7,446,247,092	6,578,397,408
Rental and building maintenance	5,422,509,603	4,993,139,049
Marketing	3,126,607,676	3,306,128,841
Depreciation of property and equipments	964,831,008	1,172,064,180
Total Operating Expenses	45,374,359,478	43,131,343,727
OPERATING PROFIT	66,451,835,702	104,054,425,097
OTHER INCOME (EXPENSES)		
Interest income	323,197,636	373,376,023
Gains on sale of property and equipments	122,727,273	75,454,545
Gains on foreign exchange, net	77,406,764	(46,069,237)
Interest and financial expensens	(9,904,184,735)	(4,637,787,889)
Other incomes	466,968,882	372,122,069
Other Expenses - Net	(8,913,887,180)	(3,682,904,489)
PROFIT BEFORE INCOME TAX	57,537,948,522	100,191,520,608
INCOME TAX EXPENSE		
Current	(10,969,88,600)	(11,513,914,400)
Deferred	(96,718,343)	(52,889,460)
Income Tax Expenses - Net	(11,066,599,943)	(11,566,803,860)
PROFIT FOR THE PERIODS	46,471,348,579	88,624,716,748

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIOD ENDED 31 MARCH 2018

(Expressed in Rupiah, unless otherwise stated)

	March 31, 2018	March 31, 2017
	Unaudited	Unaudited
PROFIT FOR THE PERIODS	46,471,348,579	88,624,716,748
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits obligations	-	-
Gain on revaluation of property and equipments	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME FOR THE PERIODS	<u>46,471,348,579</u>	<u>88,624,716,748</u>
Profit attributable to:		
Owners of the parent	45,045,147,262	82,705,881,944
Non-controlling interests	1,426,201,317	5,918,834,804
	<u>46,471,348,579</u>	<u>88,624,716,748</u>
	<u>46,471,348,579</u>	<u>88,624,716,748</u>
Total comprehensive income attributable to:		
Owners of the parent	45,045,147,262	82,705,881,944
Non-controlling interests	1,426,201,317	5,918,834,804
	<u>46,471,348,579</u>	<u>88,624,716,748</u>
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BASIC EARNINGS PER SHARE	<u>63.04</u>	<u>115.74</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 Juni 2018

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2018	31 Desember 2017
	Tidak Audit	Audit
Kas dan setara kas	13.981.196.983	22.445.436.144
Deposito pada Lembaga Kliring dan Penjaminan	14.099.953.464	13.919.009.502
Piutang dari Lembaga Kliring dan Penjaminan	258.785.701.000	335.536.705.200
Piutang nasabah	796.816.044.834	790.358.168.888
Piutang kegiatan manajer investasi	17.048.822.970	18.472.638.667
Portofolio efek	962.723.155.212	943.301.185.592
Piutang <i>reverse repo</i> - bersih	453.645.370.423	451.401.802.171
Tagihan restitusi pajak	5.286.176.444	5.286.176.444
Beban dibayar dimuka	14.355.900.549	9.307.387.589
Pendapatan yang masih harus diterima	49.306.916	71.452.291
Piutang lain-lain	3.453.258.694	3.261.551.411
Penyertaan saham	495.000.000	495.000.000
Aset tetap, setelah dikurangi akumulasi penyusutan masing-masing sebesar:		
(Jun 2018 : Rp 31.445.368.516)	27.449.844.408	27.576.373.429
(Des 2017 : Rp 30.527.002.017)		
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tanguhan	3.394.500.665	3.491.219.007
Aset lain-lain	4.616.492.631	5.005.894.698
JUMLAH ASET	<u>2.576.588.550.193</u>	<u>2.630.317.826.033</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 Juni 2018

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2018	31 Desember 2017
	Tidak Audit	Audit
LIABILITAS		
Utang bank	420.000.000.000	480.500.000.000
Utang pada Lembaga Kliring dan Penjaminan	311.581.862.600	237.514.529.800
Utang nasabah	469.680.613.388	581.312.460.688
Utang kegiatan manajer investasi	1.664.148.861	5.255.055.385
Biaya masih harus dibayar	7.590.038.063	8.279.236.113
Utang pajak	10.201.163.548	7.629.545.143
Utang dividen	12.716.774.924	1.800.000.000
Liabilitas imbalan kerja	1.800.000.000	12.787.398.674
JUMLAH LIABILITAS	1.235.234.601.384	1.335.078.225.803
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 saham		
modal ditempatkan dan disetor penuh - 720.000.000 saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	6.729.684.302	6.729.684.302
Belum dicadangkan	1.232.920.293.017	1.187.875.145.255
Komponen ekuitas lain	4.969.301.321	4.969.301.321
	1.321.182.927.714	1.276.137.779.952
Kepentingan nonpengendali	20.171.021.095	19.101.819.778
JUMLAH EKUITAS	1.341.353.948.809	1.295.239.600.230
JUMLAH LIABILITAS DAN EKUITAS	2.576.588.550.193	2.630.317.826.033

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2018

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2018	30 Juni 2017
	Tidak Audit	Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	25.373.012.482	18.233.862.087
Pendapatan kegiatan manajer investasi	48.943.424.309	61.587.537.891
Pendapatan bunga dan dividen	32.050.039.318	21.181.142.027
Keuntungan atas perdagangan efek yang telah direalisasi	8.560.884.433	1.956.592.639
Keuntungan atas perdagangan efek yang belum direalisasi - bersih	(3.101.287.162)	44.076.634.180
Pendapatan kegiatan penjamin emisi dan penjualan efek	121.800	150.000.000
Total Pendapatan Usaha	111.826.195.180	147.185.768.824
BEBAN USAHA		
Kepegawaian	13.362.749.776	11.721.311.396
Komisi	15.051.414.323	15.360.302.853
Umum dan administrasi	7.446.247.092	6.578.397.408
Sewa dan perawatan gedung	5.422.509.603	4.993.139.049
Pemasaran	3.126.607.676	3.306.128.841
Penyusutan aset tetap	964.831.008	1.172.064.180
Total Beban Usaha	45.374.359.478	43.131.343.727
LABA USAHA	66.451.835.702	104.054.425.097
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	323.197.636	373.376.023
Keuntungan atas pelepasan aset tetap	122.727.273	75.454.545
Keuntungan selisih kurs. bersih	77.406.764	(46.069.237)
Beban bunga dan keuangan	(9.904.184.735)	(4.637.787.889)
Pendapatan usaha lainnya	466.968.882	372.122.069
Total Penghasilan/(Beban) Lain-Lain	(8.913.887.180)	(3.682.904.489)
LABA SEBELUM PAJAK PENGHASILAN	57.537.948.522	100.191.520.608
BEBAN PAJAK PENGHASILAN		
Kini	(10.969.88.600)	(11.513.914.400)
Tangguhan	(96.718.343)	(52.889.460)
Beban Pajak Penghasilan - Bersih	(11.066.599.943)	(11.566.803.860)
LABA PERIODE BERJALAN	46.471.348.579	88.624.716.748

**PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 31 MARET 2018**

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 Juni 2018	30 Juni 2017
	Tidak Audit	Tidak Audit
LABA PERIODE BERJALAN	46.471.348.579	88.624.716.748
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi		
Pengkukuran kembali atas kewajiban imbalan pasca kerja	-	-
Keuntungan revaluasi aset tetap	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
JUMLAH LABA KOMPREHENSIF PERIODE BERJALAN	<u>46.471.348.579</u>	<u>88.624.716.748</u>
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	45.045.147.262	82.705.881.944
Kepentingan nonpengendali	1.426.201.317	5.918.834.804
	<u>46.471.348.579</u>	<u>88.624.716.748</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	45.045.147.262	82.705.881.944
Kepentingan nonpengendali	1.426.201.317	5.918.834.804
	<u>46.471.348.579</u>	<u>88.624.716.748</u>
LABA PER SAHAM DASAR	<u>63,04</u>	<u>115,74</u>